

ASSET DISPOSITION - Matter # 126277

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$2,159.00
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TIME DETAIL

Date	Name	Hours	Description
07/06/09	M. Meisner	0.20	Correspondence with T. Conder re Four Options Agreement (Phase II, Renaissance Center) (.20).
07/06/09	R. Weiss	0.80	Review Court's opinion approving sale (.80).
07/06/09	R. Weiss	0.20	Review multiple notices of appeal (.20).
07/07/09	M. Meisner	1.50	Review Phase II (500/600 tower) ancillary agreements re assumption issues and draft initial summary (1.50).
07/07/09	M. Meisner	0.40	Review correspondence with L. Smith, D. Resnick, G. Ing re assumption/rejection issues for Phase II ancillary agreements (.40).
07/08/09	M. Meisner	1.50	Review and draft memo on ancillary contracts for Phase II (500/600 Towers) of Renaissance Center re assumption/assignment of such contracts (1.50).
07/09/09	M. Meisner	0.50	Correspondence with T. Conder re amendment to Four Option Agreement (Beaubien Deck) (.20); review document and related correspondence with R. Berkovich (.30).
07/09/09	R. Weiss	0.10	Review docket and notice of appeal (.10).
Total Hours and Fees		5.20	<u>\$2,159.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Meisner, Mitchell	4.10	375.00	1,537.50
Weiss, Robert B.	1.10	565.00	621.50
Total Hours and Fees		5.20	<u>\$2,159.00</u>

BUSINESS OPERATIONS - Matter # 126278

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$360.00
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TIME DETAIL

Date	Name	Hours	Description
07/02/09	S. Drucker	0.60	Draft confidentiality agreement (.60).
07/08/09	S. Drucker	0.40	Revise confidentiality agreement (.40).
07/08/09	S. Drucker	0.10	Email to A. Coomer re revised confidentiality agreement (.10).
07/09/09	S. Drucker	0.30	Phone call with F. Williams re Confidentiality Agreement revisions (.10); revise Confidentiality Agreement (.20).
07/09/09	S. Drucker	0.10	Email to F. Williams and A. Coomer re revised Confidentiality Agreement (.10).
Total Hours and Fees		1.50	<u>\$360.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Drucker, Seth A.	1.50	240.00	360.00

Total Hours and Fees	1.50	<u>\$360.00</u>
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CASE ADMINISTRATION - Matter # 126279

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$1,005.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	L. Murphy	0.50	Email from M. Riashi at GM re Euclid settlement agreement (.20); obtain settlement agreement (.10); emails with M. Riashi re agreement and closure of case (.20).
07/01/09	A. Keith	0.20	Review and respond to email from J. Molloy re wire transfer (.20).
07/02/09	L. Murphy	0.60	Email from R Weiss re services inquiry (.10); research services issues (.30); meeting with J. Sgroi re services and "old" v. "new" GM assets and liabilities (.20).
07/02/09	J. Sgroi	0.20	Meeting with L. Murphy re services for GM in bankruptcy case in connection with liquidation (.20).
07/06/09	R. Weiss	0.10	Review docket (.10).
07/08/09	R. Weiss	0.10	Review multiple orders re professional retentions (.10).
07/08/09	R. Weiss	0.10	Review docket (.10).
07/08/09	R. Weiss	0.20	Review Judge Gerber's Bench Decision and Order re certification (.20).
07/08/09	R. Weiss	0.20	Telephone conversation with H. Miller re disclosure issues (.20).
07/08/09	R. Weiss	0.20	Review multiple email from C. Dubay and with J. Fortin (.10); draft email to J. Fortin re complying with ordinary course professional protocol (.10).
Total Hours and Fees		2.40	<u>\$1,005.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Murphy, Lawrence	1.10	370.00	407.00
Weiss, Robert B.	0.90	565.00	508.50
Keith, Adam K.	0.20	210.00	42.00
Sgroi, Joseph R.	0.20	240.00	48.00
Total Hours and Fees	2.40		<u>\$1,005.50</u>

ESSENTIAL VENDOR PROGRAM - Matter # 126283

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$14,117.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	T. Przybylski	0.20	Attention to correspondence re Pentastar (.20).
07/01/09	T. Przybylski	0.20	Attention to correspondence with d. DeHoyas re NBC/Starcom (.20).
07/01/09	T. Przybylski	0.10	Attention to correspondence with D. DeHoyas re Starcom (.10).
07/01/09	T. Przybylski	0.40	Review Pentastar shareholders agreement (.40).
07/01/09	T. Przybylski	0.30	Attention to correspondence with K. Larson re Pentastar (.30).
07/01/09	T. Przybylski	0.10	Attention to correspondence with GM Team re Carlisle and Company (.10).
07/01/09	T. Przybylski	0.30	Attention to inquiry with GM Team re Eaton DUNS (.30).
07/01/09	T. Przybylski	0.20	Attention to Kelly Services objection with G. McDaniel inquiries (.20).
07/01/09	D. Adams	1.50	Revise trade agreement for Linamar (1.50).
07/01/09	D. Adams	2.60	Approve/reject trade agreements submitted to call center (2.60).
07/01/09	D. Adams	0.20	Draft escalated stop ship letter to P. Marino (.20).
07/01/09	D. Adams	0.10	Discuss status of trade agreements with S. Hazela (.10).
07/01/09	S. Drucker	3.60	Travel to and from GM Warren Command Center (.40); review Citation contract termination issues (.70); review Teklas Trade Agreement revisions (.30); call with Alix Partners processing center re Verizon Wireless Trade Agreement issues (.40); review Hutchinson Trade Agreement approval issues (.20); review Michigan Production Machining Trade Agreement revisions (.30); phone call with V. Srinivasan re Michigan Production Machining Trade Agreement (.10); email to B. Schlumberger re Dow Chemical Trade Agreement approval (.10); review and approve revised Dow Chemical Trade Agreement (.10); phone call with B. Donovan re Hutchinson Trade Agreement approval (.10); meet with S. Sanders re

Date	Name	Hours	Description
			processing of approved Trade Agreements (.40); email to M. Aiello re Michigan Production Trade Agreement (.10); meet with S. Slokovitch re Verizon Wireless DUNS identification (.20); review Eberspacher Trade Agreement revisions (.20).
07/01/09	J. Sgroi	0.30	Email correspondence with L. Lis re Inteva trade agreement (.10); follow up re trade agreement for Michigan Production Machine (.10); email correspondence with Autoliv's counsel (.10).
07/02/09	T. Przybylski	0.10	Attention to correspondence with K. Larson re Pentastar (.10).
07/02/09	K. Wessel	0.20	Review correspondence from T. Schouten (.10); correspondence re same with J. Sgroi (.10).
07/02/09	K. Wessel	0.30	Review correspondence and proposed stipulation from D. Lin re Superior Steel (.20); correspondence re same with J. Sgroi (.10).
07/02/09	K. Wessel	2.50	Review and analyze supplier contracts with respect to excess and obsolete material for Parma Plant, GMPT Baltimore Transmission, Ypsilanti Transmission, Warren 6T70/75 Transmission, Toledo 6 Speed RWD Transmission and Silao 6 Speed RWD Transmission (2.50).
07/02/09	D. Adams	0.10	Advise GM commercial team on stop ship threat (.10).
07/02/09	D. Adams	0.20	Review and analyze trade agreement submitted by Wabash (.20).
07/02/09	D. Adams	0.20	Discuss trade agreement with counsel for Wabash (.20).
07/02/09	S. Drucker	1.70	Travel to and from GM Warren Command Center (.40); review and approve Nugar Trade Agreement (.10); review and respond to email from M. Snitchler re CIE Trade Agreements (.10); meet with C. Dubay re revised Virginia Tech Trade Agreement (.20); review Exedy Dynex proposed revisions to Trade Agreement (.10); meet with S. Sanders re trade agreement payment issues for Total SA (.40); email to S. Onimura re trade agreement payment issues (.10); phone call with B. Donovan re Hutchinson essential vendor payment (.10); meet with S. Sanders re Hutchinson essential vendor payment (.20).
07/02/09	J. Sgroi	0.20	Email correspondence re Guardian and revised trade agreement (.20).
07/02/09	J. Sgroi	0.30	Review revised Exedy trade agreement (.20); email with Exedy's counsel re same (.10).

Date	Name	Hours	Description
07/02/09	K. Yourchock	1.00	Travel to and from GM Warren Tech Center from Troy, MI (1.00).
07/02/09	K. Yourchock	0.20	Multiple correspondences with R. Hood of Bendix re payment of trade claim and trade agreement issues (.20).
07/02/09	K. Yourchock	0.70	Multiple correspondence with R. Hood re trade agreement and payment issues for Bendix (.30); phone calls with R. Hood re same (.40).
07/02/09	K. Yourchock	0.40	Confer with S. Sanders and K. Rankin re Bendix payment issues (.40).
07/03/09	T. Sherick	0.50	Review e-mail exchange with D. Adams re Barry Controls and stop ship threat (.10); follow-up e-mails with D. Adams re same (.20); review follow-up correspondence from C. Dubay and M. Fischer re same (.20).
07/03/09	D. Adams	0.20	Review stop ship threat from Barry Controls (.20).
07/03/09	D. Adams	0.80	Draft stop ship letter to Barry Controls (.80).
07/03/09	D. Adams	0.20	Revise stop ship letter to Barry Controls (.20).
07/03/09	J. Sgroi	0.40	Multiple emails with D. Adams and C. Dubay re Barry Controls non-ship issue (.30); review letter to Barry Controls (.10).
07/03/09	J. Sgroi	0.20	Review re-submitted Guardian trade agreement for final approval (.20).
07/05/09	T. Przybylski	0.10	Attention to correspondence with J. Santano re Airtex (.10).
07/05/09	T. Przybylski	0.10	Attention to correspondence with J. Santano re Airtex objection (.10).
07/05/09	T. Przybylski	0.10	Follow-up with GM legal re CSX inquiry on real estate agreements (.10).
07/05/09	S. Drucker	0.10	Review and respond to email from W. Marshall re Charter Trade Agreement revisions (.10).
07/06/09	T. Przybylski	0.20	Phone call with G. Henninger re CSX agreements (.20).
07/06/09	T. Przybylski	0.20	Phone call with M. Dempsey re CSX agreements (.20).
07/06/09	T. Przybylski	0.30	Attention to e-mail with J. Maddock re CSX agreements (.30).
07/06/09	T. Przybylski	0.20	Attention to correspondence with GM Team re Foster Electric (.20).

Date	Name	Hours	Description
07/06/09	T. Przybylski	0.10	Follow-up with H. Milewski re CSX agreements (.10).
07/06/09	T. Przybylski	0.20	Attention to e-mail with J. Maddock re CSX real estate agreements (.20).
07/06/09	K. Wessel	0.40	Correspondence with D. Auerbach re Union Pacific's real estate contracts (.40).
07/06/09	K. Wessel	0.10	Correspondence with J. Dzierbicki re Union Pacific's real estate contracts (.10).
07/06/09	D. Adams	0.50	Email attorney for Wabash re trade agreement (.50).
07/06/09	D. Adams	1.20	Revise trade agreement for Wabash (1.20).
07/06/09	D. Adams	0.30	Discuss trade agreement issue with GM buyer for Wabash (.30).
07/06/09	D. Adams	0.10	Email to GM team re issue with Barry Controls (.10).
07/06/09	D. Adams	1.20	Coordinate processing of trade agreement submitted by Continental Plastics (1.20).
07/06/09	D. Adams	0.40	Review and process trade agreements submitted to the GM call center (.40).
07/06/09	S. Drucker	3.80	Travel to and from GM Warren Command Center (.50); review and respond to email from B. Donovan re Hutchinson Trade Agreement (.10); review status of Hutchinson pre-petition payable (.20); review email from S. Onimura re Jtek Trade Agreement (.10); review status of Jtek Trade Agreement approval (.20); meet with S. Webber re open trade agreements (.10); approve University of Michigan Trade Agreement (.10); review and approve CIE proposed changes to Trade Agreement (.10); review Fuzhou Lioho Machinery Co., Ltd. Trade Agreement (.10); review Lioho Light Metal Trade Agreement revisions and proposed addendum (.20); review Lioho Light Metal Trade Agreement revisions (.10); review Liufeng Machinery Industry Co., Ltd. Trade Agreement and proposed addendum (.20); review Fujiwa Machinery Industry Trade Agreement and proposed addendum (.20); meet with K. Rankin re open trade agreement issues (.60); review Dell Trade Agreement revisions in preparation for conference call with R. Randall (.30); conference call with R. Randall re Dell Trade Agreement (.50); email to M. Fleming re proposed changes to Fuzhou, Fujiwa, Lioho and Liufeng Trade Agreements (.10); review and respond to email from A. Karthopoulos re Eberspacher Trade Agreement approval (.10).

Date	Name	Hours	Description
07/06/09	S. Drucker	2.10	Meet with S. Sanders re trade agreement payment processing issues (.20); phone call with C. Gregory re Michigan Production Machining (.20); phone call with M. Taigman re Cana-Datum assumption issues (.10); research Cana-Datum assumption status and contracts (.30); revise Michigan Production Machining Trade Agreement (.30); email to C. Gregory re proposed changes to Michigan Production Machining Trade Agreement (.20); review email from M. Aiello re Continental Plastics Trade Agreement (.20); review Lioho Companies Trade Agreement approval status (.30); phone call to M. Fleming re Lioho Companies Trade Agreements (.10); review University of Michigan proposed revisions to Trade Agreement (.20).
07/06/09	K. Yourchock	0.40	Review payswitch spreadsheet and analyze payment dates of suppliers who objected/signed trade agreements (.40).
07/06/09	K. Yourchock	0.20	Review and give legal approval on multiple trade agreements (.20).
07/06/09	K. Yourchock	0.20	Correspondence with S. Onimura re JTEKT trade agreement (.20).
07/06/09	K. Yourchock	0.20	Confer with S. Drucker re JTEKT trade agreement (.20).
07/06/09	K. Yourchock	0.20	Confer with processing center re JTEKT trade agreement (.20).
07/06/09	K. Yourchock	0.40	Confer with K. Rankin re outstanding trade agreements (.40).
07/06/09	K. Yourchock	0.10	Correspondence with R. Tascio re A Raymond trade agreement (.10).
07/06/09	K. Yourchock	0.20	Correspondence with M. Joshua re Methode trade agreement (.20).
07/06/09	K. Yourchock	1.00	Travel to and from GM Warren Tech Center from Troy (1.00).
07/06/09	K. Yourchock	0.10	Correspondence with S. Hazela re HK Metalcraft trade agreement (.10).
07/06/09	K. Yourchock	0.30	Confer with D. Prohow re multiple trade agreement issues (.30).
07/07/09	D. Adams	0.10	Review stop ship threat from supplier (.10).
07/07/09	D. Adams	2.20	Approve/reject trade agreements submitted to the supplier call center (2.20).

Date	Name	Hours	Description
07/07/09	D. Adams	0.20	Review stop ship threat from supplier (.20).
07/07/09	D. Adams	0.40	Draft email to GM commercial team on trade agreement for Wabash (.40).
07/07/09	D. Adams	0.10	Phone call with counsel for GKN re trade agreement (.10).
07/07/09	D. Adams	0.30	Review status of GKN trade agreement with S. Sanders (.30).
07/07/09	D. Adams	0.60	Coordinate processing of trade agreement for Continental Plastics (.60).
07/07/09	D. Adams	0.60	Discuss and analyze stop ship threat by Paul Marino with GM commercial team (.60).
07/07/09	D. Adams	0.10	Draft email to GM commercial team on trade agreement submitted by Dawson (.10).
07/07/09	S. Drucker	1.30	Travel to and from GM Warren Command Center (.40); email to T. Renda re Emhart Trade Agreement status (.10); email to M. Aiello re revised Michigan Production Machining Trade Agreement (.10); review email and revised Trade Agreements from Lioho entities (.60); review and respond to email from M. Peltier re Dell Trade Agreement issues (.10).
07/07/09	K. Yourchock	1.00	Travel to and from GM Warren Tech Center from Troy (1.00).
07/07/09	K. Yourchock	0.40	Correspondence with R. Hood, S. Sanders and K. Rankin re payment of Bendix Trade Claim (.40).
07/08/09	T. Sherick	0.80	Travel to GM Warren Command Center from Birmingham (.80).
07/08/09	D. Adams	0.30	Draft emails to GM legal team re trade agreement for Itochu (.30).
07/08/09	D. Adams	0.40	Approve/reject trade agreements submitted to the GM call center (.40).
07/08/09	D. Adams	0.80	Coordinate processing of trade agreement with Continental Plastics (.80).
07/08/09	D. Adams	0.20	Discuss trade agreement issue with attorney for Itochu (.20).
07/08/09	D. Adams	0.20	Discuss stop ship issue with J. Falcon (.20).
07/08/09	D. Adams	0.10	Review Continental Plastics' trade agreement with M. Aiello (.10).
07/08/09	D. Adams	0.80	Revise trade agreement for Continental Plastics (.80).

Date	Name	Hours	Description
07/08/09	D. Adams	0.20	Discuss trade agreement issue with buyer for Itochu (.20).
07/08/09	D. Adams	1.60	Draft stop ship letter for Grover Products (1.60).
07/08/09	S. Drucker	1.20	Travel to and from GM Warren Command Center (.50); review and approve revised Emhart Trade Agreement (.20); review email from C. Brogadan re proposed part number exclusions from Charter Trade Agreement (.10); review email from M. Aiello re Michigan Production Machining Trade Agreement revisions (.10); email to C. Gregory re Michigan Production Machining request to limit contract extension in Trade Agreement (.10); phone call with M. Fleming re Lioho Trade Agreement amendments (.20).
07/08/09	J. Sgroi	1.20	Email correspondence with GM team re Exedy trade agreement (.20); travel from Honigman to GM and return travel (1.00);
07/08/09	K. Yourchock	0.20	Correspondence with K. Massa re A Raymond trade agreement (.20).
07/08/09	K. Yourchock	0.40	Confer with K. Rankin and Alix Partners re unfinished trade agreements (.40).
07/08/09	K. Yourchock	0.40	Confer with processing center re status of trade agreements (.40).
07/08/09	K. Yourchock	1.00	Travel to and from GM Tech Center from Troy (1.00).
07/09/09	T. Sherick	0.30	Review GM trade agreement summary (.30).
07/09/09	T. Przybylski	0.20	Attention to correspondence with GM Team re ITW (.20).
07/09/09	T. Przybylski	0.10	Follow-up with GM Team re ITW (.10).
07/09/09	D. Adams	0.20	Email to S. Sanders and S. Webber re stop ship issue (.20).
07/09/09	D. Adams	0.20	Discuss trade agreement with Dawson with K. Rankin (.20).
07/09/09	D. Adams	0.40	Review trade agreement submitted by Continental Plastics (.40).
07/09/09	D. Adams	0.30	Coordinate processing of trade agreement submitted by Continental Plastics (.30).
07/09/09	D. Adams	1.80	Draft stop ship letter for Grover Products (1.80).
07/09/09	S. Drucker	2.60	Travel to and from GM Warren Command Center (.40); phone call with M. Meremkunitz re Hughes Communications Trade Agreement issues (.20); email

Date	Name	Hours	Description
			to K. Rankin requesting status of Hughes Communications Trade Agreement (.10); meet with K. Rankin and S. Kim re Hughes Communications Trade Agreement issues (.30); review email from M. Meremkunitz re Hughes Communications DUNS numbers (.10); phone call with M. Fleming re Lioho Trade Agreements (.20); revise Lioho Trade Agreement proposal (.40); email to M. Fleming re Lioho Trade Agreement proposal (.10); review and approve Len Industries Trade Agreement (.30); phone call with C. Gregory re MPM Trade Agreement (.20); review Michigan Production Machining Trade Agreement (.20); email to M. Aiello re Michigan Production Machining Trade Agreement (.10).
07/09/09	J. Sgroi	2.50	Travel to and from GM Warren Tech Center (1.20); meeting with L. Door re Goodyear (.20); conference call with Goodyear and counsel re trade agreement (.70); follow-up with L. Door (.20); phone call with R. McDowell re Freudenberg trade agreement (.20).
07/09/09	K. Yourchock	1.00	Travel to and from GM Warren Tech Center from Troy (1.00).
07/09/09	K. Yourchock	1.20	Review, analyze and summarize AAM trade agreements (1.20).
Total Hours and Fees		63.40	<u>\$14,117.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Sherick, Tricia A.	1.60	370.00	592.00
Przybylski, Thomas E.	3.70	280.00	1,036.00
Wessel, Kenneth J.	3.50	250.00	875.00
Adams, Daniel N.	21.90	195.00	4,270.50
Drucker, Seth A.	16.40	240.00	3,936.00
Sgroi, Joseph R.	5.10	240.00	1,224.00
Yourchock, Kimberly A.	11.20	195.00	2,184.00
Total Hours and Fees		63.40	<u>\$14,117.50</u>

FEE/EMPLOYMENT APPLICATIONS - Matter # 126284

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$5,085.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	B. Lundberg (L.A.)	2.30	Email from J. Calton re list of clients with objections to cure amounts and sale in response to US Trustee's request for more information (.10); review same (.10); meet with J. Calton re same (.10); draft summary report re same with correlating docket numbers (2.00).
07/02/09	J. Calton	0.40	Consult with R. Weiss on disclosures necessary for new GM representation; including several e-mails (.40).
07/02/09	J. Calton	1.20	Draft second supplemental disclosure relating to new GM, sale objections (1.20).
07/02/09	R. Weiss	0.20	Discuss disclosure and other issues re representing both Newco and Oldco (.20).
07/02/09	R. Weiss	0.10	Review revised Supplemental Retention Declaration (.10).
07/02/09	R. Weiss	0.10	Phone call with M. Gruskin re representation of NewCo and OldCo and consent issues (.10).
07/02/09	R. Weiss	0.20	Draft supplemental declaration of NewCo re representation (.10); consult with J. Calton re same (.10).
07/02/09	R. Weiss	0.10	Further revisions to declaration; phone call with J. Calton re same (.10).
07/02/09	D. Adams	0.10	Review professional retention order (.10).
07/02/09	D. Adams	0.10	Discuss professional retention order with A. Silver (.10).
07/04/09	J. Calton	1.20	Review time records for rules compliance (1.20).
07/05/09	J. Calton	4.60	Review time records for rules compliance (4.60).
07/05/09	R. Weiss	0.10	Exchange email with J. Gruskin re representing New GM issues (.10).
07/05/09	R. Weiss	0.10	Phone call with J. Smolinsky re disclosure issues (.10).
07/05/09	R. Weiss	0.20	Two phone calls with M. Gruskin re disclosure issues (.10); related email exchange re disclosure issues (.10).

Date	Name	Hours	Description
07/06/09	T. Sherick	0.40	Review C. Dubay's email re professional fee retention issues (.20); draft follow up email to J. Fortin re retention issues (.20).
07/06/09	R. Weiss	0.20	Phone call with D. Murray (.20).
07/08/09	J. Calton	0.40	Revise secured supplemental declaration based on additional information (.40).
07/08/09	B. Lundberg (L.A.)	0.40	Phone call with L. McCarthy re status of motion and order for interim payment procedures (.10); email from accounting and J. Calton re same (.10); research docket re same (.20).
Total Hours and Fees		12.40	<u>\$5,085.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Calton, Judy	7.80	475.00	3,705.00
Sherick, Tricia A.	0.40	370.00	148.00
Weiss, Robert B.	1.30	565.00	734.50
Adams, Daniel N.	0.20	195.00	39.00
Lundberg, Brenda E. (Paralegal)	2.70	170.00	459.00
Total Hours and Fees		12.40	<u>\$5,085.50</u>

FINANCING - Matter # 126286

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$82,750.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	N. Beitner	0.20	Review of Weil Gotshal draft opinion letters (.20).
07/01/09	N. Beitner	0.20	Revise opinion letter draft (.20).
07/01/09	N. Beitner	0.10	Review of opinion letter issues with M. Binkow (.10).
07/01/09	M. Binkow	1.30	As Opinion reviewer, discuss and exchange e-mails re Opinion questions and possible issues in Opinion and Loan documents with M. Meisner and P. Rozof (1.30).
07/01/09	M. Binkow	0.50	As Opinion reviewer, review corporate Opinion and discuss issues with N. Beitner and M. Taigman, including questions on loan documents (.50).
07/01/09	M. Meisner	1.50	Extensive consultation with members of legal opinion committee re structuring of Michigan security documents, legal opinions for Newco-UST loan, VEBA loan, and wind-up loan (1.50).
07/01/09	M. Meisner	0.20	Correspondence with J. Mapes re assignment of leases, fixture filings, guarantees (.20).
07/01/09	M. Meisner	0.20	Review revised terms for mortgage assumption contained in deeds to Newco for Michigan property (.20).
07/01/09	M. Meisner	0.30	Review J. Mapes correspondence with local counsel re Newco loan documents and legal opinions (.20); further correspondence with J. Mapes re mortgages (.10).
07/01/09	M. Meisner	0.60	Evaluate impacts possibly resulting from an intent to mortgage RHI or related leasehold interests and explanatory communications with Weil counsel (.60).
07/01/09	M. Meisner	0.30	Correspondence with P. Rozof re scope of legal opinion, due diligence and state of Michigan corporate filings (.30).
07/01/09	M. Meisner	0.40	Review drafts of guarantees for assumed loan (.40).
07/01/09	P. Rozof	1.00	Mark up mortgage of property of Riverfront Holdings (1.00).
07/01/09	P. Rozof	2.00	Review amended and restated loan documents for assumed loan (2.00).

Date	Name	Hours	Description
07/01/09	P. Rozof	0.20	Email messages to J. Mace transmitting mark-ups of mortgages and deed assumption language (.20).
07/01/09	P. Rozof	2.70	Draft opinion letter re enforceability of mortgages against Newco (2.70).
07/01/09	P. Rozof	0.20	Phone call from J. Mace and Cadwalader attorney re need for separate assignments of rents and leases for Michigan properties (.20)
07/01/09	P. Rozof	0.90	Consult with M. Meisner and M. Binkow re transactions, opinions required, documents received, documents still required, and staffing of project (.90).
07/01/09	P. Rozof	0.80	Mark up assumption language for deed from Old GM to Newco (.80).
07/01/09	M. Taigman	0.50	Review Weil Gotshal draft opinions (.50).
07/01/09	M. Taigman	0.10	Discuss revisions needed to Honigman opinion with N. Beitner (.10).
07/01/09	M. Taigman	0.30	Revise exit financing opinion (.20); circulate to N. Beitner for review (.10).
07/01/09	M. Taigman	0.20	Phone call with M. Binkow to discuss opinion questions (.20).
07/01/09	F. Frank	0.70	Review and send memos re loan documents for loan assumption facility and prior mortgages, and structure of loan facilities (.70).
07/01/09	F. Frank	0.40	Consultations and review re assumption language in deeds, structure of transactions, timing of closing and related (.40).
07/01/09	F. Frank	0.20	Send and review memos re entities (.20).
07/02/09	M. Binkow	1.00	Substantial review of several real estate Opinions and approvals on behalf of firm Opinion Committee and review of changes requested by CWT and Weil (1.00).
07/02/09	M. Binkow	1.30	Substantial review of several corporate Opinions and approvals on behalf of firm Opinion Committee and review of changes requested by CWT and Weil (1.30).
07/02/09	M. Meisner	0.10	Review correspondence re servicing of debt on Beaubien Deck (.10).
07/02/09	M. Meisner	1.00	Correspondence re distribution of mortgaged property among three loan facilities, and review of additional related schedules and documents (1.00).
07/02/09	M. Meisner	0.20	Consultations with opinion committee re legal opinion due diligence and drafting for three loan facilities

Date	Name	Hours	Description
			opinion Michigan security documents (.20).
07/02/09	M. Meisner	0.70	Review first draft of Newco loan assumption opinion for Borrower and draft comments (.70).
07/02/09	M. Meisner	1.20	Telephone conferences with legal opinion committee members re restructuring, draft and approval of three loan facility opinions for Oldco and Newco (1.00); related correspondence with opinion committee (.20).
07/02/09	P. Rozof	0.80	Review credit agreement for wind down facility (.80).
07/02/09	P. Rozof	0.30	Review credit agreement relating to issuance of VEBA note (.30).
07/02/09	P. Rozof	0.30	Review mortgage schedules (.30).
07/02/09	P. Rozof	0.70	Review VEBA Note and Credit Agreement (.70).
07/02/09	P. Rozof	12.40	Prepare initial drafts of six separate opinion letters for Newco loan assumption, wind down facility and VEBA note (12.40).
07/02/09	P. Rozof	0.50	Prepare comparisons of opinion letter drafts to facilitate review by opinion committee (.50).
07/02/09	P. Rozof	0.30	Email messages to opinion committee members transmitting six opinion letter drafts for their review (.30).
07/02/09	M. Taigman	0.50	Review materials relative to open issues (.50).
07/02/09	M. Taigman	0.80	Draft preliminary opinions for wind down and VEBA facilities (80).
07/02/09	M. Giddings (L.A.)	1.30	Review and respond to numerous messages from various attorneys re good standing certificates (.20); prepare and place orders for same (.40); review and distribute documents upon receipt (.30); review and respond to messages relating to ordering corporate documents (.20); prepare and place order for same (.20).
07/02/09	F. Frank	0.20	Consultation with firm opinion committee representative (.20).
07/02/09	F. Frank	0.30	Consultations and memos with opinion drafter re environmental indemnity agreement opinion and review (.30).
07/02/09	F. Frank	2.10	Review Oldco - Newco assumption and VEBA opinion letters initial drafts and provide comments (2.10).
07/02/09	F. Frank	0.20	Prepare memos re loan documents and opinion letter matters (.20).

Date	Name	Hours	Description
07/02/09	F. Frank	0.20	Memos re name of GM Newco and good standing opinion (.20).
07/02/09	F. Frank	0.60	Consultations with deal lawyers re opinions and structure (.60).
07/03/09	N. Beitner	2.20	Review of revised loan document drafts and officer certificates (2.20).
07/03/09	N. Beitner	0.30	Review of revised opinion letter drafts (.30).
07/03/09	M. Binkow	1.80	Phone call and in-person meetings with team re latest corporate Opinions and revisions and modifications thereto, requirements and approvals for Opinions (1.80).
07/03/09	M. Binkow	2.50	Phone call and in-person meetings with team re latest real estate Opinions and revisions and modifications thereto, requirements and approvals for Opinions (2.50).
07/03/09	J. Calton	0.50	E-mails with M. Meisner on choice of law/bankruptcy jurisdiction issue (.50).
07/03/09	M. Meisner	0.50	Various correspondence with J. Mapes re questions and clarifications for Michigan mortgages and legal opinions (.50).
07/03/09	M. Meisner	0.20	Correspondence with W. Corley, counsel for UST, re draft legal opinions for loan assumption (.20).
07/03/09	M. Meisner	1.00	Review various loan documents for the VEBA, Dip loan assumption, and Wind Down loan (1.00).
07/03/09	M. Meisner	3.30	Draft and comment on Michigan legal opinions for three loan facilities (3.30).
07/03/09	M. Meisner	2.00	Correspondence and telephone conferences with legal opinion committee re draft legal opinions (2.00).
07/03/09	M. Meisner	0.80	Successive correspondence with Weil, Gotshal real estate counsel re Wind Down and VEBA loan facility documents and related to legal opinions on mortgage financing (.80).
07/03/09	M. Meisner	0.50	Review latest documents for Wind Down facility and VEBA facility (.50).
07/03/09	M. Meisner	0.20	Correspondence with J. Blanchard, G. Ing, T. Conder and L. McLaughlin re guarantee structure of Wind Down facility (.20).
07/03/09	M. Meisner	0.20	Phone call with Weil real estate counsel re loan facility documents (.20).

Date	Name	Hours	Description
07/03/09	P. Rozof	0.40	Phone call with F. Frank to respond to his questions re documentation for financing transactions (.40).
07/03/09	P. Rozof	0.40	Review proposed revisions to opinion letter draft (.40).
07/03/09	P. Rozof	0.30	Phone call with F. Frank re proposed changes to opinion letter drafts (.30).
07/03/09	M. Taigman	0.60	Review various documents in connection with legal opinions and follow up on open items and issues (.60).
07/03/09	M. Taigman	0.80	Revisions to all proposed legal opinions (.80).
07/03/09	M. Taigman	0.10	Circulate revised legal opinions to N. Beitner for review (.10).
07/03/09	M. Taigman	0.20	Circulate revised opinions to Weil Gotshal for review (.20).
07/03/09	M. Taigman	0.10	Update email to M. Binkow for opinion review (.10).
07/03/09	M. Taigman	0.10	Email opinion certificates to K. Hudolin for review (.10).
07/03/09	M. Taigman	0.40	Emails with B. Chow and Honigman opinion committee re outstanding deliveries and status (.40).
07/03/09	M. Taigman	0.20	Review comments to legal opinion and follow up emails to B. Chow and Honigman opinion committee (.20).
07/03/09	M. Taigman	0.30	Revisions to draft opinions (.30).
07/03/09	M. Taigman	0.40	Review revised draft loan documents (.40).
07/03/09	F. Frank	2.40	Consult with firm legal opinion committee representative re opinion letters for three separate loan facilities, structure of facilities and certain provisions (2.40).
07/03/09	F. Frank	4.90	Revise six opinion letter forms for three separate loan facilities (4.90).
07/03/09	F. Frank	0.80	Review certain documents for opinion letters for three loan facilities (.80).
07/03/09	F. Frank	1.10	Correspondence and consultations with deal lawyers re documentation for loan facilities and guarantor parties (1.10).
07/03/09	F. Frank	0.30	Correspondence with L. Smith and J. Mapes re VEBA loan (.30).
07/03/09	F. Frank	0.20	Correspondence with A. Lehson re wind down facility (.20).

Date	Name	Hours	Description
07/03/09	F. Frank	0.30	Correspondence re name changes of GM entities (.30).
07/03/09	F. Frank	0.40	Correspondence with CWT transmitting four draft opinion letters (.40).
07/03/09	F. Frank	1.20	Consultations with deal lawyers re opinion letters (1.20).
07/04/09	N. Beitner	1.10	Review of Secretary's Certificates and loan agreement drafts (1.10).
07/04/09	N. Beitner	0.20	E-mails with Weil Gotshal attorneys re Secretary's Certificates (.20).
07/04/09	N. Beitner	0.10	Review of Cadwalader comments to opinion letters (.10).
07/04/09	M. Binkow	0.80	Review latest draft of corporate Opinion in conjunction with CWT comments and communicate to team (.80).
07/04/09	M. Binkow	0.50	Coordinate latest real estate Opinions with latest corporate Opinions re Security Agreement, etc. (.50).
07/04/09	M. Meisner	0.10	Correspondence with J. Mapes re Michigan mortgages (.10).
07/04/09	M. Meisner	0.10	Correspondence with L. Smith re Riverfront entities role as guarantor for which loan facility (.10).
07/04/09	M. Meisner	0.50	Review selective Michigan mortgages for loan assumption and VEBA facility (.50).
07/04/09	M. Meisner	0.50	Correspondence with Honigman legal opinion committee re legal opinion structuring and states of drafts, open issues (.50).
07/04/09	M. Meisner	0.40	Review Assignment and Assumption Agreement and related correspondence re change of party (.40).
07/04/09	M. Taigman	1.60	Review various draft documents relative to legal opinions (.80); follow up emails re questions (.80).
07/04/09	M. Taigman	0.20	Email opinion certificates for execution (.10); follow up emails with K. Hudolin re same (.10).
07/04/09	F. Frank	0.30	Correspondence with deal lawyers re status of draft opinions, structure of opinions and issues (.30).
07/04/09	F. Frank	0.10	Correspondence with lawyers and firm opinion committee re harmonizing of real estate and corporate opinions (.10).
07/04/09	F. Frank	0.80	Review corporate opinions (.80).
07/04/09	F. Frank	0.30	Correspondence with GWM re agreements needed (.10); correspondence with GWM guarantors (.10);

Date	Name	Hours	Description
			correspondence with GWM structure re DIP Financing (.10).
07/04/09	F. Frank	0.40	Review of certain loan documents and follow-up for loan facilities (.40).
07/05/09	N. Beitner	1.60	Review of revised loan agreement drafts (1.60).
07/05/09	N. Beitner	1.20	Review of opinion letter comments (1.20).
07/05/09	N. Beitner	0.30	Review of revised opinion letter drafts (.30).
07/05/09	M. Binkow	1.50	Coordinate real estate Opinions with real estate group and with corporate Opinions (1.50).
07/05/09	M. Binkow	2.00	Review, critique, discuss corporate Opinions (1.00); coordinate corporate and real estate Opinions so they are consistent (1.00).
07/05/09	M. Meisner	0.30	Correspondence with B. Corley (Cadwalader) re legal opines, mortgages (.20); additional correspondence with B. Corley re same (.10).
07/05/09	M. Meisner	0.90	Review and comment on revised Michigan mortgages (.90).
07/05/09	M. Meisner	0.30	Consultations with Cadwalader counsel re certain issues relating to VEBA opinion and status of guarantees (.30).
07/05/09	M. Meisner	0.20	Review revised guarantor schedules (.20).
07/05/09	M. Meisner	0.90	Additional review of ancillary financing documents (.90).
07/05/09	M. Meisner	1.90	Consult with legal opinion committee representatives re redrafts of three separate loan facility opinion sets in light of latest document review (1.90).
07/05/09	M. Meisner	1.50	Review latest legal opinion drafts and corporate opinions (1.50).
07/05/09	M. Meisner	0.10	Correspondence with J. Mapes re Assignment and Assumption Agreement (.10).
07/05/09	P. Rozof	0.90	Review opinion letters prepared by corporate department re authorization and execution of documents (.90).
07/05/09	P. Rozof	0.30	Email message to corporate department opinion committee re proposed changes to opinion letter draft (.30).
07/05/09	P. Rozof	0.20	Review CWT comments to opinion letters drafted by corporate department (.20).

Date	Name	Hours	Description
07/05/09	P. Rozof	0.30	Consultation with real estate department committee re CWT request for due authorization and due execution of mortgages (.30).
07/05/09	P. Rozof	0.30	Coordination with corporate department as to opinions on authorization and execution of real estate documents (.30).
07/05/09	P. Rozof	0.30	Phone call with M. Meisner and M. Taigman to B. Neuman at CWT to ascertain identity of issuer of VEBA note and to request missing documents (.30).
07/05/09	P. Rozof	2.30	Review correspondence re names of parties and documentation for financing transactions (2.30).
07/05/09	P. Rozof	2.60	Review revisions to mortgages (2.60).
07/05/09	P. Rozof	0.80	Review revisions to opinion letter drafts made by opinion committee (.80).
07/05/09	M. Taigman	3.20	Review various revised documents, resolutions and financing statements (3.20).
07/05/09	M. Taigman	0.40	Phone call with M. Meisner and P. Rozof re opinion issues (.40).
07/05/09	M. Taigman	0.20	Phone call with M. Meisner, P. Rozof and B. Neuman re loan structure questions (.20).
07/05/09	M. Taigman	0.10	Phone call with B. Neuman re needed documents (.10).
07/05/09	M. Taigman	0.40	Email to B. Neuman re previously received documents and needed update (.40).
07/05/09	M. Taigman	0.10	Phone call with J. Van Duerzen re opinion status and issues (.10).
07/05/09	M. Taigman	1.00	Revisions to legal opinions (1.00).
07/05/09	M. Taigman	0.40	Email revised opinions to lenders' counsel for review (.40).
07/05/09	M. Taigman	0.30	Phone calls with N. Beitner re opinion issues (.30).
07/05/09	M. Taigman	0.50	Various emails with Honigman opinion committee and real estate opinion drafters re opinion issues (.50).
07/05/09	F. Frank	1.70	Revise opinion letters for borrower or GM Newco and guarantors' forms for three loan facilities (1.70).
07/05/09	F. Frank	1.10	Consult with deal lawyers re opinion letters, latest documents (.80); correspondence with GWM attorney re same (.30).
07/05/09	F. Frank	0.10	Memo re transfer taxes advice (.10).

Date	Name	Hours	Description
07/06/09	N. Beitner	0.80	Review of revised loan document drafts (.80).
07/06/09	N. Beitner	0.40	Review of opinion letter comments (.40).
07/06/09	N. Beitner	0.20	Review of real estate opinion letter drafts (.20).
07/06/09	N. Beitner	0.10	Review of UCC financing statements (.10).
07/06/09	M. Binkow	1.00	Review revised corporate Opinions, documents in conjunction with real estate Opinions and documents (.70); telephone conferences N. Beitner and M. Taigman re same (.30).
07/06/09	M. Binkow	1.00	Review revisions to real estate Opinions, documents (.50); coordinate with M. Meisner and P. Rozof re same (.20); review of corporate opinions re consistency with real estate Opinions (.30).
07/06/09	M. Meisner	0.40	Various communications and work with M. Taigman on aspects of corporate opinions re Michigan entities (.40).
07/06/09	M. Meisner	0.70	Communications with Opinion Committee members re draft real estate opinions, status, open issues, review of related documents (.70).
07/06/09	M. Meisner	0.50	Review and discuss Assignment and Assumption Agreement, relation to legal opinions (.50).
07/06/09	M. Meisner	2.50	Review and revise working drafts of legal opinions for all loan facilities (2.50).
07/06/09	P. Rozof	0.20	Email M. Taigman re real estate documents to be included in corporate department opinion letters (.20).
07/06/09	P. Rozof	1.40	Mark up mortgages for financing transactions to show corrections (1.40).
07/06/09	P. Rozof	0.40	Email J. Mapes and W. Corley re changes to mortgage forms (.40).
07/06/09	P. Rozof	0.40	Review draft Assignment and Assumption Agreement (.40).
07/06/09	P. Rozof	0.20	Review draft Guaranty and Security Agreement for VEBA note (.20).
07/06/09	P. Rozof	0.70	Review collateral documents for wind down loan facility (.70).
07/06/09	P. Rozof	0.50	Review draft Amended and Restated Guaranty for Newco secured facility (.50).
07/06/09	P. Rozof	0.20	Review sample deeds for Michigan properties being conveyed to Newco (.20).

Date	Name	Hours	Description
07/06/09	P. Rozof	0.50	Review draft of Assignment of Leases and Rents (.50).
07/06/09	P. Rozof	0.10	Email to J. Mapes and W. Corley re comments to Assignment of Leases and Rents (.10).
07/06/09	P. Rozof	0.20	Consultation with M. Meisner re issue in corporate department perfection opinion (.20).
07/06/09	P. Rozof	0.10	Email copies of real estate opinion letters to M. Taigman for review (.10).
07/06/09	M. Taigman	0.30	Email M. Meisner re opinion issues and closing (.30).
07/06/09	M. Taigman	0.10	Follow up on UCC issues (.10).
07/06/09	M. Taigman	0.10	Phone call with N. Beitner re open opinion issues (.10).
07/06/09	M. Taigman	0.10	Email M. Meisner and P. Rozof re review of Ohio and New York mortgages (.10).
07/06/09	M. Taigman	0.10	Emails opinion committee re opinion corrections (.10).
07/06/09	M. Taigman	0.30	Meet with M. Meisner re needed revisions to Ohio and New York mortgages (.30).
07/06/09	M. Taigman	0.30	Call with J. VanDeurzen re issues with Grand Pointe Holdings resolution and UCCs (.30).
07/06/09	M. Taigman	0.30	Review revisions to Master Sale and Purchase Agreement in connection with Grand Pointe resolution issues (.30).
07/06/09	M. Taigman	0.10	Review revisions to Weil opinions (.10).
07/06/09	M. Taigman	0.20	Emails N. Beitner, M. Meisner, P. Rozof and M. Binkow re opinion issues (.20).
07/06/09	F. Frank	0.20	Communications with WGM re mortgages and re status of transaction (.20).
07/06/09	F. Frank	0.30	Communications with drafters and reviewers of legal opinions for three loan facilities re opinions (.30).
07/06/09	F. Frank	0.70	Review of opinion letters (.70).
07/07/09	N. Beitner	0.30	Review and comment on revised corporate/UCC opinion letter drafts (.30).
07/07/09	N. Beitner	0.10	Review of real estate opinion letter comments with P. Rozof (.10).
07/07/09	N. Beitner	0.30	Review of revised Weil Gotshal draft opinion letters (.30).
07/07/09	N. Beitner	0.50	Review and discuss with M. Taigman revisions needed to opinion letter drafts (.50).

Date	Name	Hours	Description
07/07/09	M. Binkow	1.00	Discussion with M. Meisner re various issues relating to real estate documents and Opinions and review Weil opinion precedents against our own draft Opinions (1.00).
07/07/09	M. Binkow	0.50	Review latest draft of corporate Opinion (.30); discuss with N. Beitner re smae (.20).
07/07/09	M. Meisner	0.30	Correspondence with M. Taigman re coverage of real estate documents in corporate opinions and specific issue of VEBA Trust designation (.30).
07/07/09	M. Meisner	1.70	Attention to review of loan documents in connection with legal opinions for three loans (1.70).
07/07/09	M. Meisner	1.30	Attention to legal opinions re all loan facilities (1.30).
07/07/09	M. Meisner	0.20	Correspondence with J. Mapes (Weil) re status of 363 sale and aspects of financing transactions (.20).
07/07/09	M. Taigman	0.30	Revisions to opinion letters (.30).
07/07/09	M. Taigman	0.20	Email opinion letters to lenders' counsel for review (.20).
07/07/09	M. Taigman	0.50	Review UCC and corporate materials for resolution of opinion issues (.50).
07/07/09	M. Taigman	0.50	Meet with N. Beitner to review and discuss needed modifications to opinion letter (.50).
07/07/09	M. Taigman	0.70	Revisions to opinion letters (.70)
07/07/09	M. Taigman	0.10	Email revised opinion letters to N. Beitner for review (.10).
07/07/09	M. Taigman	0.30	Phone calls with J. Van Deurzen re document issues relative to opinion letters (.30).
07/07/09	B. Lundberg (L.A.)	0.70	Email from M. Taigman re UCC search requests from the State of Michigan (.10); conduct online UCC searches with the State of Michigan re Grand Pointe Holdings and Remediation and Liability Management (.20); obtain and review UCC search results from the State of Michigan re Grand Pointe Holdings (.20); obtain and review UCC search results from the State of Michigan re Remediation and Liability Management (.20).
07/07/09	F. Frank	0.50	Review provisions of certain WGM opinions and memos re same (.50).
07/07/09	F. Frank	0.10	Follow-up with opinion drafters re opinions and mortgages (.10).

Date	Name	Hours	Description
07/08/09	N. Beitner	0.70	Review of revised loan document drafts (.70).
07/08/09	N. Beitner	0.10	Review of UCC financing statements (.10).
07/08/09	N. Beitner	0.30	Review of revised drafts of corporate opinion letters (.30).
07/08/09	N. Beitner	0.20	Review of opinion letter issues with M. Binkow (.20).
07/08/09	M. Binkow	0.80	Review most recent corporate Opinion drafts (.60); discuss various issues with N. Beitner and M. Taigman re same (.20).
07/08/09	M. Binkow	0.50	Discussions with M. Meisner and P. Rozof re issues relating to real estate Opinion (.50).
07/08/09	M. Meisner	0.30	Consultation with corporate opinion drafter (.30).
07/08/09	M. Meisner	0.60	Review draft corporate opinions on Michigan entities and comment (.60).
07/08/09	M. Meisner	2.50	Revise template real estate opinions (2.50).
07/08/09	M. Meisner	2.50	Review draft mortgages and set forth comments (2.50).
07/08/09	M. Meisner	0.80	Correspondence with lender's counsel re legal opinions and comments on draft mortgage (.80).
07/08/09	M. Meisner	0.90	Consultation on various legal opinion issues with opinion committee (.90).
07/08/09	M. Meisner	0.30	Revise legal opinions in light of corporate comment (.30).
07/08/09	P. Rozof	0.70	Email opinion committee re comments of N. Beitner to real estate opinion letters and proposing language to be used for changes (.70).
07/08/09	P. Rozof	0.30	Meeting with M. Binkow re changes to opinion letters re Michigan law matters (.30).
07/08/09	P. Rozof	0.30	Meeting with M. Meisner re change to exception re laws not analyzed for purposes of real estate opinions (.30).
07/08/09	P. Rozof	3.40	Review and mark changes to Michigan mortgage drafts (3.40).
07/08/09	P. Rozof	0.30	Email W. Conley and J. Mapes re comments to Michigan mortgages (.30).
07/08/09	M. Taigman	0.20	Phone call with N. Beitner re needed revisions to opinion letters (.20).
07/08/09	M. Taigman	0.40	Revisions to opinion letters (.30); email to Cadwalader and Weil Gotshal lawyers for review (.10).

Date	Name	Hours	Description
07/08/09	M. Taigman	0.20	Emails N. Beitner and M. Binkow re approval of opinions and needed documents (.10); phone calls with N. Beitner and M. Binkow re same (.10).
07/08/09	M. Giddings (L.A.)	0.50	Conferences with M. Meisner (.10); research State of Michigan and State of Delaware corporate records for state ID numbers for various entities (.40).
07/08/09	F. Frank	0.10	Memo from WGM re Michigan qualification and review opinion (.10).
07/08/09	F. Frank	0.20	Opinion committee review re opinion letters and exceptions re Michigan laws and laws not analyzed (.20).
07/08/09	F. Frank	0.30	Opinion committee review re suggested changes for Michigan opinions (.30).
07/08/09	F. Frank	0.10	Follow-up with attorneys re Michigan mortgage drafts (.10).
07/09/09	N. Beitner	2.40	Review of revised loan document drafts (1.20); execute signature pages and officer certificates (1.20).
07/09/09	N. Beitner	0.50	Review of revised opinion letter drafts (.50).
07/09/09	N. Beitner	0.50	Phone call with M. Taigman re opinion letters and closing issues (.50).
07/09/09	N. Beitner	0.70	Review of revised loan document drafts (.70).
07/09/09	N. Beitner	0.10	Review of charter document amendments (.10).
07/09/09	N. Beitner	0.10	Review of revised officer certificates (.10).
07/09/09	N. Beitner	0.20	Review of opinion letter and closing issues with M. Taigman (.20).
07/09/09	N. Beitner	0.10	Review of revised opinion letters (.10).
07/09/09	M. Binkow	3.00	For corporate opinions, consider, resolve various issues and inconsistencies between corporate and real estate opinions (2.60); consultation with various attorneys for various counter-parties (.40).
07/09/09	M. Binkow	3.00	For real estate opinions, consider, resolve various issues and inconsistencies between real estate opinions (2.40); corporate opinions, including consultation with various attorneys for various counter-parties (.60).
07/09/09	M. Friedman	5.20	Confer with M. Binkow, M. Meisner and M. Taigman re status of VEBA (.30); call M. Sago and R. Saggau re same (.40); review materials sent by R. Matta of the Grooth law firm re application for prohibited transaction exemption and attached exhibits to clarify

Date	Name	Hours	Description
			issue (4.30); email communications with M. Meisner and M. Taigman re review of Trust Agreement and other materials sent by R. Matta (.20).
07/09/09	M. Meisner	0.70	Numerous discussions and correspondence with M. Taigman to compare and coordinate terms of corporate and real estate legal opinions, especially re VEBA trust, mortgages and assignment of leases and rents, due authorization (.70).
07/09/09	M. Meisner	0.90	Extensive correspondence and telephone conferences with J. Mapes and A. Lehson re mortgage and related documents (.90).
07/09/09	M. Meisner	3.50	Extensive review, comment, review draft mortgages, other loan documents (3.50).
07/09/09	M. Meisner	6.00	Draft thirteen legal opinions (5.70); circulate final drafts to B. Corley, Weil counsel (.30).
07/09/09	M. Meisner	1.00	Attention to correct identification of VEBA trust, including consultation with M. Friedman, M. Taigman, M. Binkow and C. Nida (1.00).
07/09/09	M. Meisner	0.30	Conference call with C. Gottlieb counsel re VEBA trust issues (.30).
07/09/09	M. Meisner	0.30	Various correspondence with B. Corley, lender's counsel re opinions, mortgages and other loan document issues (.30).
07/09/09	M. Meisner	1.10	Consultations with legal opinion committee re various real estate opinion issues (1.10).
07/09/09	C. Nida	0.30	Conference with M. Meisner and P. Rozof re opinion letter (.30).
07/09/09	P. Rozof	0.20	Meet with M. Meisner re allocation of opinion drafting work (.20).
07/09/09	P. Rozof	1.80	Review deeds for Michigan properties (1.80).
07/09/09	P. Rozof	0.40	Email F. Eichenlaub re comments to signed deeds as to recordability and as to inconsistent assumption pages (.40).
07/09/09	P. Rozof	0.40	Review Michigan Land Title Standards concerning conveyances to and from trustees (.40).
07/09/09	P. Rozof	0.10	Meet with M. Meisner re change in lender parties on certain mortgages (.10).
07/09/09	P. Rozof	0.40	Review Assignment and Assumption Agreement draft (.40).

Date	Name	Hours	Description
07/09/09	P. Rozof	0.30	Review trust agreement creating UAW Retiree Medical Benefits Trust (.30).
07/09/09	P. Rozof	0.30	Meet with M. Meisner and C. Nida re Michigan trust law and real property conveyances involving trusts (.30).
07/09/09	P. Rozof	0.50	Telephone conference with M. Meisner, M. Taigman and R. Lincer at Cleary Gottlieb with respect to mortgages in favor of VEBA trust (.50).
07/09/09	P. Rozof	1.00	Review revisions to opinion letters (1.00).
07/09/09	P. Rozof	0.60	Discuss comments to revisions to opinion letters with M. Meisner (.60).
07/09/09	P. Rozof	2.10	Revise opinion letters for wind-down loan re borrower and guarantors and prepare redlines of same (2.10).
07/09/09	P. Rozof	0.40	Phone call with MSB re opinion letter provisions and status of closing procedures (.40).
07/09/09	M. Taigman	0.30	Update calls with N. Beitner, M. Meisner and M. Binkow re opinion issues (.30).
07/09/09	M. Taigman	0.20	Phone call with M. Binkow, M. Meisner and M. Friedman re UAW Trust state of formation and related issues (.20).
07/09/09	M. Taigman	0.30	Phone calls with J. Van Deurzen re questions in connection with finalization of opinions (.30).
07/09/09	M. Taigman	0.20	Follow up on opinion certificates (.20).
07/09/09	M. Taigman	0.30	Phone call with R. Lincer re state of establishment of trust and related issues (.30).
07/09/09	M. Taigman	2.50	Review various revised and initial loan documents in connection with legal opinion (2.50).
07/09/09	M. Taigman	5.30	Finalization of opinion letters in connection with closing and various calls and emails re same (5.30).
07/09/09	M. Taigman	0.50	Phone call with N. Beitner to review opinion issues (.50).
07/09/09	M. Taigman	0.50	Phone call with M. Binkow to review opinion issues (.50).
07/09/09	M. Taigman	3.00	Phone calls with M. Binkow, P. Rozof, C. Nida and attorneys to discuss VEBA trust issues (3.00).
07/09/09	M. Taigman	0.60	Finalization and delivery of opinion letters (.60).
07/09/09	M. Taigman	1.50	Review of delivered signatures and closing materials

Date	Name	Hours	Description
(1.50).			
07/09/09	M. Taigman	0.30	Revisions to opinion certificates (.20); email to signers re same (.10).
07/09/09	M. Taigman	1.10	Review revised loan documents (1.10).
07/09/09	F. Frank	0.40	Consultation with opinion drafters re opinions and mortgages and review re language (.40).
07/09/09	F. Frank	0.90	Initial review of 13 revised legal opinions (.90).
Total Hours and Fees		212.60	\$82,750.50

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Beitner, Norman	16.10	465.00	7,486.50
Binkow, Maurice S	24.00	455.00	10,920.00
Calton, Judy	0.50	475.00	237.50
Friedman, Michael J.	5.20	375.00	1,950.00
Meisner, Mitchell	52.40	375.00	19,650.00
Nida, Charles	0.30	520.00	156.00
Rozof, Phyllis G.	50.60	385.00	19,481.00
Taigman, Michelle	35.90	370.00	13,283.00
Giddings, M. Lucile (Paralegal)	1.80	170.00	306.00
Lundberg, Brenda E. (Paralegal)	0.70	170.00	119.00
Frank, Frederick J.	25.10	365.00	9,161.50
Total Hours and Fees		212.60	\$82,750.50

PURCHASING ISSUES AND PROCEDURES - Matter # 126290

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$9,884.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	J. Sgroi	0.20	Email correspondence with logistics team re LOI for global shipping (.20).
07/02/09	M. Taigman	0.10	Review Cobasys Settlement Agreement and Mutual Release (.10).
07/02/09	M. Taigman	0.10	Emails with Cobasys counsel and M. Caporicci, G. Ruselowski and R. Jamison re payoff request (.10).
07/02/09	J. Sgroi	0.20	Emails with logistics team re amended contracts (.20).
07/06/09	M. Taigman	0.20	Review Cobasys Service Parts Operations replacement note for spot buy purchase order (.20).
07/06/09	M. Taigman	0.10	Review cure materials sent to Cobasys and follow up with T. Gipson re same (.10).
07/06/09	M. Taigman	0.20	Phone calls with L. Lichtman re Cobasys spot buy purchase order issues (.20).
07/06/09	M. Taigman	0.30	Review status of Cobasys contract assumption (.20); follow up emails to GM team re same (.10).
07/06/09	M. Taigman	0.20	Emails to GM team re additional needed Cobasys spot buy purchase orders (.20).
07/06/09	M. Taigman	0.20	Phone calls with L. Lichtman re Cobasys issues (.20).
07/06/09	M. Taigman	0.30	Phone calls with J. Price re reissuance of Service Parts Operations spot buy purchase order (.30).
07/06/09	R. Weiss	0.10	Review fax re payment notice and certification; brief consult with T. Sherick re same (.10).
07/06/09	J. Sgroi	0.20	Review multiple emails re Canadian storage charge issues (.20).
07/06/09	M. Boyce (Of Counsel)	0.80	Review Cobasys Security Agreement and Amended and Restated Promissory Note (.30); draft Payoff Letter re same (.50).
07/07/09	K. Gold	1.80	Conferences with T. Sherick re: environmental provisions of Linde Supply Agreement (.50); review and revise environmental provisions of agreement (1.00); forward same to T. Sherick with explanatory

Date	Name	Hours	Description
			email (.30).
07/07/09	M. Taigman	0.30	Revise and finalize payoff letter (.20); email to L. Lichtman and M. Caporicci for review (.10).
07/07/09	M. Taigman	0.10	Reivew reissued purchase orders and email to L. Lichtman (.10).
07/07/09	M. Taigman	0.20	Phone call with G. Ruselowski re cost cutting meetings with BMW and needed actions prior to Cobasys sale (.20).
07/07/09	M. Taigman	0.10	Emails with T. Gipson re Cobasys cure amounts and documents (.10).
07/07/09	M. Taigman	0.40	Review purchase orders and needed revisions (.30); email materials to G. Ruselowski and R. Nickel re same (.10).
07/08/09	T. Sherick	5.90	Review multiple items of background material from the PGM Group concerning existing contract and ground lease with Linde and review the existing contract and lease (1.50); review GM's proposed revisions to the GM Terms and Conditions (.50); review and revise the GM Terms and Conditions to incorporate acceptable comments (.80); finalize and email to A. Keith with cover note outlining issues (.20); prepare for and participate in conference call with the GM Team to prepare for the Linde call (1.00); review A. Keith's revised draft of the GM Terms and Conditions (.50); prepare for and participate in Linde conference call (1.00); review email correspondence from A. Keith (.20); further follow up email with J. Smolinsky re same (.20).
07/08/09	M. Taigman	0.10	Review Service Parts Operations spot buy purchase order (.10).
07/08/09	M. Taigman	0.10	Phone call to J. Price re spot buy purchase order (.10).
07/08/09	M. Taigman	0.10	Email Service Parts Operations spot buy purchase order to L. Lichtman with comments on open issues (.10).
07/08/09	M. Taigman	0.40	Review and respond to correspondence from command center re Cobasys objection to assumption notice (.40).
07/08/09	M. Taigman	0.10	Follow-up emails with GM team re Cobasys cure amount (.10).
07/08/09	M. Taigman	0.20	Phone call with S. Webber re assumption notice issues (.20).
07/08/09	M. Taigman	0.10	Phone call with S. Drucker re assumption notice issues (.10).

Date	Name	Hours	Description
07/08/09	M. Taigman	0.10	Review materials relative to reissued spot buy purchase orders (.10).
07/08/09	M. Taigman	0.10	Phone call with M. Caporicci re payoff letter (.10).
07/08/09	M. Taigman	0.40	Phone call with G. Ruselowski and M. Thomas re Cobasys purchase order issues (.40).
07/08/09	M. Taigman	0.30	Phone call with W. Edmunds re Cobasys purchase order issues and options (.30).
07/08/09	M. Taigman	0.20	Phone call with C. Dubay re options for Cobasys purchase order amendment (.20).
07/08/09	M. Taigman	0.20	Follow up phone call with W. Edmunds re options for Cobasys purchase order amendment (.20).
07/08/09	M. Taigman	0.20	Revise note to Cobasys spot-buy purchase orders to address date issues (.20).
07/08/09	M. Taigman	0.10	Follow up email to command center team re Cobasys contracts for assumption (.10).
07/08/09	M. Taigman	0.20	Email to G. Ruselowski and R. Jamieson explaining proposed process for amending Cobasys spot-buy purchase orders (.20).
07/08/09	A. Keith	7.00	Review and respond to email from T. Sherick re agreement between GM and Linde for supply of oxygen and nitrogen (.20); review several background email communications re same (.80); review GM purchase order re same (.50); review addendum to purchase order re same (1.00); review Linde's mark up of GM's terms and conditions re same (1.00); phone call with T. Sherick re same (.20); review D. Ulejnek's markup of Linde's version of terms and conditions re same (1.00); email to T. Sherick re same (.20); prepare for and participate in conference call with GM team re same (.50); revise terms and conditions re same (.50); phone call with T. Sherick re same (.20); phone call with M. Bauer re same (.20); phone call with M. Bauer re same (.20); revise terms and conditions re same (.50).
07/08/09	J. Sgroi	1.30	Review email questions and proposed answers in preparation for VSSM call (.30); participate on VSSM call (1.00).
07/09/09	T. Sherick	4.40	Prepare for and participate in conference call with the GM team to discuss status of Linde matter (1.00); review A. Keith's draft of transition agreement for Linde and provide comments (.50); follow-up discussion with C. Dubay re Linde's position (.30); conference call with J. Smolinsky, C. Dubay and M. Fischer re status of Linde's contract and next steps

Date	Name	Hours	Description
			(.50); follow-up conference call with T. Forster re status of drafting a lease agreement (.40); multiple e-mails exchange with T. Forster re various provisions of the lease (.30); review and revise the terms of the lease agreement (.80); finalize the lease agreement and circulate to the GM team with a lengthy cover note (.20); draft responses to multiple e-mails from the GM business team outlining the respective issues (.40).
07/09/09	M. Taigman	0.20	Follow up on Cobasys security document information requested by L. Lichtman (.20).
07/09/09	M. Taigman	0.10	Phone call with L. Lichtman re Cobasys closing documentation issues (.10).
07/09/09	M. Taigman	0.10	Emails with buyers re need for Cobasys purchase order amendments (.10).
07/09/09	M. Taigman	0.60	Phone call with Cobasys and Cobasys member counsel to discuss needed documentation for closing (.60).
07/09/09	M. Taigman	0.10	Phone call with M. Caporicci re proposed agreement from GM relative to Cobasys purchaser escrow account (.10).
07/09/09	M. Taigman	0.70	Draft letter agreement re proposed establishment of escrow account (.60); email to M. Caporicci and L. Lichtman re same for review (.10).
07/09/09	A. Keith	2.00	Phone conference with GM team re negotiations of supply agreement with Linde (.50); draft letter agreement re same (.50); email correspondence with T. Sherick re same (.20); revise letter agreement re same (.30); review correspondence with Linde re same (.50).
Total Hours and Fees		31.40	<u>\$9,884.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Gold, Kenneth C.	1.80	360.00	648.00
Sherick, Tricia A.	10.30	370.00	3,811.00
Taigman, Michelle	7.50	370.00	2,775.00
Weiss, Robert B.	0.10	565.00	56.50
Keith, Adam K.	9.00	210.00	1,890.00
Sgroi, Joseph R.	1.90	240.00	456.00
Boyce, Marcia Bennett	0.80	310.00	248.00
Total Hours and Fees	31.40		<u>\$9,884.50</u>

REPRESENTING GM IN OTHER BANKRUPTCY CASES - Matter # 126292

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees \$636.50

TIME DETAIL

Date	Name	Hours	Description
07/01/09	R. Weiss	0.10	Multiple exchange of emails with counsel for Lear re status of filing and timing and clearing conflicts (.10).
07/01/09	R. Weiss	0.10	Review information re Grede Foundry filing chapter 11; exchange email with M. Fischer re same (.10).
07/01/09	A. Keith	0.20	Review and respond to emails from S. Drucker re Hybrid Cooperation Agreement to be assumed in Chrysler bankruptcy case (.20).
07/01/09	B. Lundberg (L.A.)	1.20	Research numerous times re impending Lear Corporation bankruptcy filing (.90); emails with J. Sgroi and T. Sherick re same (.30).
07/06/09	R. Weiss	0.10	Review Order re GMAC litigation re Falcon Financial, et al. (.10).
07/06/09	B. Lundberg (L.A.)	0.80	Research numerous times re impending Lear Corporation bankruptcy filing (.60); emails with J. Sgroi and T. Sherick re same (.20).
07/07/09	B. Lundberg (L.A.)	0.50	Research re impending Lear Corporation bankruptcy filing (.20); obtain and review petition and top 50 creditors re same (.20); email to J. Sgroi and T. Sherick re same (.10).
Total Hours and Fees		3.00	<u>\$636.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Weiss, Robert B.	0.30	565.00	169.50
Keith, Adam K.	0.20	210.00	42.00
Lundberg, Brenda E. (Paralegal)	2.50	170.00	425.00

Total Hours and Fees **3.00** **\$636.50**

EXECUTORY CONTRACTS - Matter # 126293

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$90,240.00
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	D. Baty, Jr.	1.00	Equipment lease team call to review status of all negotiations, strategy to bring to closure; review updated schedule of lease issues/economics (1.00).
07/01/09	D. Baty, Jr.	1.20	Phone call with manufacturing, mobile and furniture lease teams to coordinate a response to GECC (1.20).
07/01/09	D. Baty, Jr.	0.10	Phone call with D. Grimm re evaluating GECC CUC's (.10).
07/01/09	D. Baty, Jr.	0.10	Emails re latest demands from Committee (.10).
07/01/09	D. Baty, Jr.	0.20	Several calls with A. Rogoff, D. Bacon et al. re possible revisions to address Committee concerns with stipulation (.20).
07/01/09	D. Baty, Jr.	0.30	Phone calls with R. Weiss re changes to GECC stipulation (.20); emails re same (.10).
07/01/09	D. Baty, Jr.	0.20	Phone call with R. Weiss and L. Bounomo re revised stipulation (.20).
07/01/09	D. Baty, Jr.	0.30	Phone call with GECC counsel and Committee counsel (A. Rogoff) re stipulation (.30).
07/01/09	J. Calton	0.20	Emails with B. Kaye on JSSI analysis (.20).
07/01/09	J. Calton	0.20	Emails with K. Larson on JSSI analysis issues (.20).
07/01/09	J. Calton	0.80	Continue work on analysis (.80).
07/01/09	B. Kaye	0.40	Review case law and contract re termination refund (.40)
07/01/09	T. Sherick	12.30	Travel to Bankruptcy Court (.80); attend hearings on GM Sale and attention to resolving various parties' objections to the Sale (11.00); return travel from Bankruptcy Court (.50).
07/01/09	R. Weiss	0.10	Review multiple exchange of emails re Cigna objection; brief consultation with S. Webber re same (.10).
07/01/09	R. Weiss	0.20	Review email exchange re scheduling of conference call with GE Capital Corporation to resolve objection (.10); conference call with D. Baty and L. Bounomo to

Date	Name	Hours	Description
			obtain authority and explain background (.10).
07/01/09	R. Weiss	0.20	Prepare for and participate in conference call with GE Capital Corporation's counsel to finalize stipulation (.20).
07/01/09	R. Weiss	10.50	Attend and participate in hearing re sale and assumption, including negotiations; conference calls and meetings to resolve objections (10.50).
07/01/09	R. Weiss	0.20	Multiple exchange of emails with J. Smolinsky, J. Sgroi and T. Sherick re presentment of stipulations (.20).
07/01/09	H. Mali	0.10	Correspondence with J. Price re Behr-Heller cure objection (.10).
07/01/09	H. Mali	0.10	Correspondence with K. Toth re ADAC cure objection (.10).
07/01/09	H. Mali	0.10	Correspondence with S. Webber re ADAC cure objection (.10).
07/01/09	H. Mali	0.10	Additional correspondence with K. Toth re ADAC cure objection (.10).
07/01/09	H. Mali	0.10	Correspondence with C. Rogers re Behr-Heller cure objection (.10).
07/01/09	H. Meadows	6.40	Research state law contract issues re aircraft engine maintenance contracts (6.40).
07/01/09	H. Meadows	0.10	Review correspondence re state law research concerning aircraft engine maintenance contract issues (.10).
07/01/09	T. Przybylski	0.10	Attention to correspondence with J. Sgroi re Eaton Corp (.10).
07/01/09	T. Przybylski	0.30	Follow-up with S. Hazela re Eaton Corp. cure objection (.30).
07/01/09	T. Przybylski	0.10	Attention to Ferrous Processing objection (.10).
07/01/09	T. Przybylski	0.10	Attention to Molded Fiber Glass cure objection (.10).
07/01/09	T. Przybylski	0.20	Attention to correspondence with K. Rankin re objections (.20).
07/01/09	D. Adams	0.40	Review and analyze settlement proposal submitted by Isuzu (.40).
07/01/09	D. Adams	0.20	Draft email to opposing counsel re settlement proposal from Isuzu (.20).
07/01/09	D. Adams	1.10	Analyze status of Lapeer Stamping contracts with members of GM commercial team (1.10).

Date	Name	Hours	Description
07/01/09	D. Adams	0.10	Email to counsel for SAIC re exhibits of objections (.10).
07/01/09	D. Adams	0.10	Discuss status of LMC cure objection with GM legal and commercial teams (.10).
07/01/09	D. Adams	0.10	Review and analyze objection filed by CNI (.10).
07/01/09	D. Adams	0.20	Review status of outstanding objections with K. Rankin (.20).
07/01/09	D. Adams	0.10	Phone call with P. Kukla re Behr assumption and assignment issue (.10).
07/01/09	D. Adams	0.10	Discuss Behr assumption and assignment issue with D. Goldwin (.10).
07/01/09	D. Adams	1.30	Attend telephonic hearing re 363 sale (1.30).
07/01/09	S. Drucker	3.10	Email to M. Snitchler re Pintura assumption notices (.20); review email from J. Lennon re Pintura assumption notices and proof of delivery (.10); review email from K. Massa re outstanding Progressive payment detail (.30); review Pratt Miller assumption objection withdrawal (.10); email to T. Sherick re Pratt Miller assumption (.10); phone call with K. Massa re Progressive payment issues (.20); review email from S. Sanders re Chrysler Collaboration Agreement (.10); prepare email to D. Arora re Chrysler Collaboration Agreement (.20); review email from D. Arora re assumption of Chrysler Collaboration Agreement (.20); email to M. Riashi re assumption of Chrysler Collaboration Agreement (.10); assist T. Sherick with revision of exhibits to contract assumption objection response (.60); phone call with D. Ladden re Verizon wireless cure amount reconciliation (.20); phone call with J. Wisler re CIGNA contract assumption issues (.30); meet with D. Battiston re CIGNA assumption issues (.20); phone call with S. Hoffmann re CIGNA contract assumption issues (.20).
07/01/09	S. Drucker	3.00	Phone call with A. Kelly, counsel for Dow Chemical, re cure reconciliation issues (.50); phone conference with R. Kelbon and A. Oremosu re Verizon Wireless cure reconciliation (.60); phone call with P. Wisler re proposed assignment agreement for CIGNA (.30); email to T. Sherick re CIGNA objection issues (.30); email to M. Vacketta re identification of Verizon Wireless assumed contracts (.10); review CIGNA proposed assumption agreement (.30); email to T. Sherick and J. Smolinsky re CIGNA assumption agreement proposal (.40); review and respond to email from S. Hoffmann re Medco assumption issues (.10);

Date	Name	Hours	Description
			phone call to M. Weis re Medco assumption and gap claims issues (.10); email list of CIGNA assumed contracts to J. Wisler, counsel for CIGNA (.10); review and respond to email from J. McCabe re transfer of GM bank accounts to New GM (.20).
07/01/09	D. Grimm	6.70	Review GE utility complex financing arrangements (6.70).
07/01/09	D. Grimm	1.00	Participate in conference call re strategy update of equipment finance transaction negotiations (1.00).
07/01/09	D. Grimm	1.30	Strategy meeting with D. Gerard, K. Shankie, J. Holy, R. Jorgenson, R. Spiess, L. Tai, A. Fless and D. Baty regarding GE Capital total relationship negotiation (1.30).
07/01/09	D. Linna, Jr.	0.40	Conferences with D. Grimm re leases and rejection motions (.40).
07/01/09	D. Linna, Jr.	0.50	Review related lease rejection motions (.50).
07/01/09	D. Linna, Jr.	0.70	Review draft lease rejection motion (.70).
07/01/09	A. Michalsky	0.10	Phone call with S. Foley re T.V. Minority Objection (.10).
07/01/09	A. Michalsky	0.20	Various emails to J. Sgroi re Leggett & Platt and UPS objections (.20).
07/01/09	A. Michalsky	0.20	Responded to inquiry from H. Crabtree re Hagemeyer, N.A. supplemental notice (.20).
07/01/09	A. Michalsky	0.10	Correspondence with L. Parres re Leggett & Platt objection and stipulation (.10).
07/01/09	A. Michalsky	0.10	Correspondence with M. Vuono re cure dispute resolution process for PJAX (.10).
07/01/09	J. Sgroi	1.80	Email correspondence and phone call with Screenvision counsel (.20); email correspondence re Valeo cure objection (.20); email correspondence re Starcom vendor issues (.20); respond to multiple process related emails from Honigman legal support team (.40); prepare L&P stipulation and email with A. Michalsky re same (.30); phone call with R. Weiss re status of supply base (.10); multiple emails with J. Smolinsky, R. Weiss and T. Sherick (.20); email correspondence with S. Sanders and S. Webber re note to negotiation teams (.20).
07/01/09	E. Tobias	3.60	Updating tracking tool on GM site for resolutions of cure disputes and updated status of each dispute (3.60).

Date	Name	Hours	Description
07/01/09	E. Tobias	4.50	Phone calls to various attorneys to resolve the cure disputes (4.50).
07/01/09	E. Tobias	4.70	Phone calls to various attorneys to follow up on phone calls made to the GM call center (4.70).
07/01/09	W. Walker	3.60	Respond to cure objections (2.20); correspondence with counsel for suppliers re limitation and/or withdrawal of cure objections (1.40).
07/01/09	K. Yourchock	1.00	Travel to and from GM Warren Tech Center from Troy (1.00).
07/01/09	K. Yourchock	0.40	Correspondence with R. Hood re Bendix cure objection (.40).
07/01/09	K. Yourchock	0.30	Correspondence with E. Liu and D. Dehoyos re FTM Services objections and contract issues (.30).
07/01/09	K. Yourchock	0.40	Correspondence with K. Rankin and Alix Partners re cure objections and identification of executory contracts (.40).
07/01/09	K. Yourchock	0.10	Correspondence with S. Sanders re payment timing (.10).
07/01/09	K. Yourchock	0.30	Correspondence with T. Sherick re Toyota cure objections (.30).
07/01/09	K. Yourchock	0.50	Review multiple cure objection packages from GM teams to suppliers and completed cure spreadsheets (.50).
07/01/09	K. Yourchock	0.20	Correspondence with J. Smolinsky re Canon Financial Services contracts (.20).
07/01/09	K. Yourchock	0.60	Correspondence with counsel for Canon Financial Services re identification of contracts (.60).
07/01/09	K. Yourchock	0.50	Research into status of contracts between GM and Fidelity (.30); correspondence with T. Sherick, J. Sgroi and E. Liu re same (.20).
07/01/09	K. Yourchock	0.20	Correspondence with D. Hartheimer re Clarcor cure objection (.20).
07/01/09	K. Yourchock	0.50	Review contract notices site to compare status of objections with data as presented in the site and as compared with Exhibit J to sale motion (.50).
07/01/09	K. Yourchock	1.00	Participate telephonically in Sale Hearing (1.00).
07/01/09	K. Yourchock	0.50	Correspondence with M. Kelly re multiple cure objection issues (.50).

Date	Name	Hours	Description
07/02/09	D. Baty, Jr.	0.40	Review and provide comments on proposal to GECC on all remaining issues (.40).
07/02/09	D. Baty, Jr.	0.60	Phone call with D. Grimm re GECC CUC agreements (.10); review same (.50).
07/02/09	J. Calton	0.80	E-mails with K. Meadows, D. Baty, K. Larson and B. Kaye on setoff analysis, next steps (.80).
07/02/09	J. Calton	1.00	Commence drafting letter to JSSI (1.00).
07/02/09	J. Calton	1.80	Continued research on setoff issues (1.80).
07/02/09	B. Kaye	0.20	Attention to ability to recover termination payment under JSSI contract (.20).
07/02/09	T. Sherick	15.00	Travel to Bankruptcy Court (.70); attend bankruptcy court hearings (7.00); return travel from Bankruptcy Court to LaGuardia (1.50); return travel from LaGuardia to Detroit (5.80).
07/02/09	R. Weiss	0.10	Phone call with J. Frizzley of Sherma and Sterling re American Axle Manufacturing cure amount dispute (.10).
07/02/09	R. Weiss	0.20	Emails with H. Muller re presenting stipulations (.20).
07/02/09	R. Weiss	6.00	Finalize stipulation and return to Detroit from hearing (6.00).
07/02/09	R. Weiss	0.20	Post-hearing multiple exchange of emails among counsel for committee, GE Capital Corporation, and T. Sherick to finalize stipulation and order (.20).
07/02/09	R. Weiss	1.20	Prepare for and attend hearing re GE Capital Corporation stipulation (1.20).
07/02/09	R. Weiss	0.40	Pre-hearing meeting and exchange of email with counsel for GE Capital Corporation (.40).
07/02/09	R. Weiss	0.10	Phone call with B.N. Bahadur re indemnity issues (.10).
07/02/09	H. Mali	0.10	Correspondence with D. Chapman re Willette cure objection (.10).
07/02/09	H. Mali	0.10	Review cure dispute update from K. Rankin (.10).
07/02/09	H. Mali	0.10	Correspondence with S. Webber re Willette cure objection (.10).
07/02/09	H. Mali	0.30	Review cure detail process notes from K. Rankin (.30).
07/02/09	H. Meadows	0.30	Review Prudential Lines case (.30).
07/02/09	H. Meadows	0.10	Correspondence with J. Calton re: Prudential Lines case and researching Illinois setoff law (.10).

Date	Name	Hours	Description
07/02/09	H. Meadows	5.80	Research re: Illinois common law setoff requirements (5.80).
07/02/09	H. Meadows	0.20	Compile relevant Illinois setoff cases and forward same to J. Calton (.20).
07/02/09	H. Meadows	0.10	Correspondence to J. Calton re: Illinois common law and statutory setoff requirements (.10).
07/02/09	T. Przybylski	0.50	Follow-up re status of CSX cure objections (.50).
07/02/09	K. Wessel	0.10	Correspondence with G. Diconza re resolution of SCG cure objection (.10).
07/02/09	K. Wessel	0.20	Correspondence with G. Diconza re resolution of Analysts cure objection (.20).
07/02/09	K. Wessel	0.20	Correspondence with G. Diconza re resolution of AMTEC cure objection (.20).
07/02/09	K. Wessel	0.80	Correspondence with D. Aurerbach re resolution of Union Pacific cure objection (.80).
07/02/09	K. Wessel	0.80	Draft correspondence to K. Hamilton and Venkat in response to questions about cure resolution regarding excess and obsolete material for Parma Plant, GMPT Baltimore Transmission, Ypsilanti Transmission, Warren 6T70/75 Transmission, Toledo 6 Speed RWD Transmission and Silao 6 Speed RWD Transmission (.80).
07/02/09	D. Adams	0.10	Respond to extension request submitted by Lapeer (.10).
07/02/09	D. Adams	0.40	Discuss payment issue with LG (.40).
07/02/09	D. Adams	0.20	Analyze payment issue with LG (.20).
07/02/09	S. Drucker	5.30	Review email from J. Wisler re CIGNA request for consent to assignment (.20); respond to email from J. Wisler re CIGNA request for consent to assignment (.10); email to S. Hoffmann re identification of CIGNA contracts to be assumed (.20); review CIGNA assumption objection (.30); review proposed sale order for provisions re assumption of insurance contracts (.70); call with D. Battiston re Medco cure issues (.30); review Medco assumption objection (.20); review Trimag assumption issues and supporting documents (.60); email to K. Massa re reconciliation of Progressive Stamping payables (.20); telephone call with M. Weis re Medco claim objection (.40); review email from M. Weis including revised Sale Order language re assumed contracts (.30); email to M. Weis re Medco assumption notices (.20); email to S.

Date	Name	Hours	Description
			Hoffmann re resolution of Medco assumption claims (.20); call with D. Zaiden re Continental Plastic's cure issues (.40); meet with S. Sanders re Trimag contract assumption issues (.20); conference call with counsel for Trimag re contract assumption issues (.40); monitor CIGNA assumption objection at sale hearing (.40).
07/02/09	D. Grimm	0.20	Review proposed responses to submitted proposals from lessors re equipment financing transactions (.20).
07/02/09	D. Grimm	7.80	Review utility financing arrangement documents re required contracts for assignment/assumption or rejection (7.80).
07/02/09	D. Grimm	0.80	Participate in conference call re strategy update of equipment finance transaction negotiations (.80).
07/02/09	D. Grimm	0.30	Review Motion to Reject Certain "True Lease" Documents or Abandon Property (.30).
07/02/09	D. Linna, Jr.	1.60	Research re duties upon abandoning property under section 554 (1.60).
07/02/09	D. Linna, Jr.	2.70	Draft and revise motion to reject equipment leases and/or abandon property (2.70).
07/02/09	D. Linna, Jr.	0.20	Conferences with D. Grimm re motion to reject equipment leases and/or abandon property (.20).
07/02/09	D. Linna, Jr.	0.30	Review Court's Case Management Order #1 (.30).
07/02/09	J. Sgroi	0.30	Phone call and emails with AAM's counsel re contract assumption (.30).
07/02/09	J. Sgroi	0.20	Emails with T. Lindahl re Comau objection (.20).
07/02/09	J. Sgroi	0.30	Emails re stipulations of withdrawal of cure objections and sale hearing (.30).
07/02/09	J. Sgroi	0.30	Phone call and emails with counsel for Norfolk Southern and Triple Crown (.30).
07/02/09	J. Sgroi	0.20	Phone call with D. Dehoyos re Starcom (.20).
07/02/09	J. Sgroi	0.20	Emails and phone call with S. Abar re Comau (.20).
07/02/09	J. Sgroi	0.20	Emails with M. Wehr re SAP objection (.20).
07/02/09	J. Sgroi	0.40	Review letter from Nextel (.20); emails with S. Webber and T. Sherick re same (.20).
07/02/09	J. Sgroi	0.20	Emails with W. Walker and T. Sherick re IBM objection and cure payments (.20).
07/02/09	J. Sgroi	0.20	Email correspondence with SAP's counsel re objection (.20).

Date	Name	Hours	Description
07/02/09	J. Sgroi	0.10	Email correspondence re Union Pacific objection (.10).
07/02/09	J. Sgroi	0.10	Email correspondence re Superior Acquisition objection (.10).
07/02/09	J. Sgroi	0.30	Email correspondence with GM team re multiple issues related to resolution of Android cure claim (.30).
07/02/09	J. Sgroi	0.20	Email correspondence with AlixPartners re AAM contract assumption status and notices (.20).
07/02/09	J. Sgroi	0.30	Email correspondence with M. Wehr re AT&T objection and extension of negotiation period (.30).
07/02/09	E. Tobias	2.50	Update GM tracking tool for cure dispute status (2.50).
07/02/09	E. Tobias	1.40	Telephone participation in the GM sale hearing (1.40).
07/02/09	E. Tobias	3.30	Review all cure disputes, contact various attorneys re cure disputes (3.30).
07/02/09	W. Walker	2.10	Respond to cure objections (1.30); correspondence with counsel for suppliers re limitation and/or withdrawal of cure objections (.80).
07/02/09	K. Yourchock	0.20	Correspondence with L. Curcio and K. Huot re TT cure objection resolution (.20).
07/02/09	K. Yourchock	0.10	Correspondence with D. Dehoyos re CVS pharmacy cure objection (.10).
07/02/09	K. Yourchock	0.10	Correspondence with A. Isenberg re CVS cure objection (.10).
07/02/09	K. Yourchock	0.10	Correspondence with E. Liu re Fidelity issues (.10).
07/02/09	K. Yourchock	0.40	Multiple calls with R. Mauceri re Aramark cure objection (.40).
07/02/09	K. Yourchock	0.50	Confer with S. Sanders re Aramark payment issues (.50).
07/02/09	K. Yourchock	0.20	Correspondence with L. Levick and Alix Partners re notices for ACS (.20).
07/02/09	K. Yourchock	0.20	Confer with D. DeHoyos re FTM Services contact issues (.20).
07/02/09	K. Yourchock	0.20	Correspondence with Alix Partners re new notice date in preparation for calls on cure objections (.20).
07/02/09	K. Yourchock	0.10	Correspondence with L. Baughman and M. Kelly re Oakland University cure objection (.10).
07/02/09	K. Yourchock	0.10	Correspondence with M. Detrick and J. Sgroi re cure stipulations (.10).

Date	Name	Hours	Description
07/02/09	K. Yourchock	0.20	Multiple correspondence with R. Mauceri re Aramark cure objection issues (.20).
07/02/09	K. Yourchock	0.30	Update list of open cure objections (.30).
07/02/09	K. Yourchock	0.30	Review multiple cure objection packages for proper business people and documentation (.30).
07/02/09	K. Yourchock	0.20	Phone call with J. Sgroi re Bendix correspondence adjournment and cure objection (.20).
07/02/09	K. Yourchock	0.30	Review Aramark cure template (.20); coordinate with S. Sanders re information on same (.10).
07/02/09	K. Yourchock	0.30	Confer with GM team re noticing issues, cure amount resolution stipulation, etc. (.30).
07/02/09	K. Yourchock	0.30	Confer with N. Dixit re advise to counsel for suppliers part of Starcom arrangement (.30).
07/03/09	T. Sherick	3.00	Review email correspondence from J. Smolinsky re contracts issues (.30); prepare for and participate in conference call re same (.50); review follow-up emails from M. Wolf with contracts language (.50); email exchange with S. Webber re same (.40); review C. Dubay e-mail re status of correspondence (.10); draft e-mail correspondence to C. Dubay re status of the timing of the transaction and open issues (.20); receive and review subsequent e-mail from M. Wolf containing the assumption and assignment language (.30); review subsequent e-mail exchange between M. Wolf and S. Webber re same (.20); follow-up lengthy discussion with S. Webber to attempt to clarify open issues on the assumption and assignment status (.50).
07/03/09	R. Weiss	0.10	Exchange emails re cure amount dispute resolution (.10).
07/03/09	H. Mali	0.10	Review correspondence from G. Chapnik re Brown Corp. cure objection (.10).
07/03/09	S. Drucker	2.10	Review email from D. Arora re assumption of Chrysler collaboration agreement (.10); review email from J. Wisler re CIGNA stipulation (.10); email to J. Smolinsky re CIGNA stipulation (.20); revise CIGNA stipulation (.90); email to J. Wisler re revised CIGNA stipulation (.20); review multiple emails from J. Wisler re proposed revisions to sale order to resolve CIGNA's objection to sale order (.40); review updated list of CIGNA contracts to be assumed (.20).
07/03/09	J. Sgroi	0.90	Phone call with G. Fitz re Fiat contracts (.30); phone call with S. Webber re same (.20); multiple emails with GM team re same (.20); review MPA (.10); respond to

Date	Name	Hours	Description
			G. Fitz inquiry re same (.10).
07/04/09	T. Sherick	2.60	Review e-mail exchange between S. Webber and M. Wolf re executory contract assumption and assignment issues (.30); conference call with S. Webber re contracts assumption and assignment issues (.50); prepare for and participate in conference call with Weil, Jenner and Alix Partners re the executory contract assumption and assignment issues (1.00); review revised notices from M. Wolf (.50); e-mail to S. Webber re comments on same (.30).
07/04/09	H. Meadows	1.50	Review cases re: Illinois setoff law (1.50).
07/04/09	J. Sgroi	0.20	Email correspondence with G. Fitz, J. Damore and J. Smolinsky re Fiat issues (.20).
07/05/09	T. Sherick	0.90	Conference call with R. Weiss and J. Sgroi re status of closing and open items (.20); review M. Monger's summary of cure notice website issues (.30); review follow-up items from the teams (.20); further review of cure objection e-mail (.20).
07/05/09	R. Weiss	0.20	Prepare for and participate in conference call with T. Sherick and J. Sgroi re status, staffing and closing issues (.20).
07/05/09	R. Weiss	0.10	Exchange of emails with M. Terrien re consent on lease agreement stipulation (.10).
07/05/09	S. Drucker	0.50	Review email from S. Hoffman re CIGNA stipulation (.20); email to S. Hoffman and J. Smolinsky re proposed CIGNA stipulation (.20); review email from J. Wisler re CIGNA agreement (.10).
07/05/09	J. Sgroi	1.20	Phone call with T. Sherick and R. Weiss re staffing and handling cure dispute matters (.20); review and revise cure dispute resolution agreement form (.50); email with R. Weiss and T. Sherick re same (.10); phone call with J. Smolinsky re Fiat (.20); review emails re Fiat contracts (.20).
07/06/09	D. Baty, Jr.	1.10	Review emails re status of negotiations with lessors (.10); participate in daily equipment team call (1.00).
07/06/09	J. Calton	2.80	Continue research and drafting of letter to JSSI based on research (2.80).
07/06/09	J. Calton	0.20	Emails to K. Meadows on JSSI letter (.20).
07/06/09	T. Sherick	6.80	Conference call with R. Weiss re status of call center and related issues (.50); review and revise supplier cure settlement letter (1.00); discuss revision with R. Weiss (.30); conference call with S. Webber re proposed

Date	Name	Hours	Description
			revisions (.30); review Sale Order provision re executory contract assumption/assignment issues (.40); continue revisions to cure default letter (.40); finalize sale and meet with R. Weiss (.30); email to S. Webber and J. Smolinsky re same (.20); conference call with GM's M. Chuey re Finmeccanica's objection (.50); conference call with Finmeccanica's counsel (.30); draft follow-up email with M. Chuey re same (.20); conference call with E. Liu re status of Fidelity's contracts (.30); follow up meeting with S. Webber re Fidelity's status (.20); follow-up return call to E. Liu re status of benefit contracts (.20); review email from Lansing Board of Light (.10); follow up telephone call with Board of Light re objection (.20); email follow-up with S. Webber re status of same (.10); prepare for and participate in conference call with Weil re cure notice issues (.70); follow-up email exchange with R. Weiss re same (.20); review C. Dubay's email re professional fee retention issues (.20); draft follow-up email to J. Fortin re retention issues (.20).
07/06/09	R. Weiss	0.10	Further consult with T. Sherick re revisions to settlement agreement (.10).
07/06/09	R. Weiss	0.20	Final review and revision of settlement agreement for cure issues (.10); consult with T. Sherick re same (.10).
07/06/09	R. Weiss	0.10	Review exchange of email between D. Baty and D. Bacon; respond to same (.10).
07/06/09	R. Weiss	0.10	Telephone conversation with T. Sherick re form of settlement letter for cure disputes (.10).
07/06/09	R. Weiss	0.20	Review and revise draft of settlement letter agreement (.20).
07/06/09	R. Weiss	0.10	Telephone conversation with M. Fischer re process of closing and assumption of contracts (.10).
07/06/09	R. Weiss	0.60	Review sale order and exhibits (.60).
07/06/09	R. Weiss	0.30	Revise settlement of cure agreement (.20); consult with T. Sherick re same (.10).
07/06/09	R. Weiss	0.20	Further revision to settlement agreement re cure disputes (.20).
07/06/09	H. Mali	0.10	Review objection template for Summit Polymers (.10).
07/06/09	H. Mali	0.10	Correspondence with M.K. Shaver re Coastal Containers cure objection (.10).
07/06/09	H. Mali	0.20	Review cure dispute summary prepared by K. Rankin (.20).

Date	Name	Hours	Description
07/06/09	H. Meadows	0.10	Preliminary review of draft letter re: aircraft engine contracts (.10).
07/06/09	H. Meadows	0.20	Correspondence to J. Calton re: draft aircraft engine contracts letter (.20).
07/06/09	H. Meadows	0.30	Review case re: contract rejection damages (.30).
07/06/09	K. Wessel	0.20	Correspondence with GM business team re extending 20 day cure dispute deadline for StarSource objection (.20).
07/06/09	K. Wessel	0.10	Correspondence with J. Sgroi re StarSource cure objection (.10).
07/06/09	K. Wessel	0.10	Correspondence with GM business team re Pioneer Steal cure objection and withdrawal of same (.10).
07/06/09	K. Wessel	0.20	Correspondence with D. Lin re proposed Stipulation and related cure objection (.20).
07/06/09	K. Wessel	0.20	Attention to CDRP deadlines (.10); correspondence with M. Kelly, L. Perez and C. Love re extending CDRP deadline for StarSource cure objection (.10).
07/06/09	K. Wessel	0.10	Correspondence re Ridgeview cure objection with K. Rankin (.10).
07/06/09	K. Wessel	0.90	Conference call with D. Hutchinson and re in house counsel of Regents of U of M re Regents of U of M objection (.90).
07/06/09	K. Wessel	0.30	Correspondence with J. Sgroi re issues involving Regents of U of M objection and their request for assurance that postpetition contracts will be assumed by New GM (.30).
07/06/09	K. Wessel	0.30	Correspondence with F. Stevens re StarSource cure objection (.30).
07/06/09	K. Wessel	0.40	Review correspondence from T. Schouten re Ridgeview cure objection (.20); correspondence with T. Schouten re Ridgeview cure objection (.20).
07/06/09	K. Wessel	0.10	Correspondence with J. Sgroi re issues involving Ridgeview cure objection (.10).
07/06/09	K. Wessel	0.40	Attention to Ford, Comverca cure objection (.20); review correspondence from T. Fusco (.20).
07/06/09	D. Adams	0.80	Review and discuss contracts to be assumed and assigned with Findlay with S. Sanders and A. Silver (.80).
07/06/09	D. Adams	0.70	Review and analyze lien issue with GM buyer for Paul

Date	Name	Hours	Description
W. Marino (.70).			
07/06/09	D. Adams	0.10	Email to GM team re issue with LG Electronics (.10).
07/06/09	D. Adams	0.40	Email to GM team re Paul W. Marino (.40).
07/06/09	D. Adams	0.20	Email to ZF Lemforder re extension of cure dispute process deadline (.20).
07/06/09	D. Adams	0.50	Review revised Exhibit J filed with the court (.50).
07/06/09	D. Adams	0.20	Discuss Findlay contracts with S. Sanders and D. Goldwin (.20).
07/06/09	D. Adams	0.40	Email to D. Goldwin re contracts with Calsonic (.40).
07/06/09	D. Adams	0.20	Discuss contracts with counsel for Calsonic (.20).
07/06/09	D. Adams	0.20	Draft email to counsel for HP Pelzer/EDS (.20).
07/06/09	N. Dixit	0.60	Phone call and correspondence with S. Na of Environmental Research Systems Institute re cure negotiations (.60).
07/06/09	N. Dixit	0.30	Emails with D. Facer and K. Rankin re docketing of Environmental Research Systems Institute objection (.30).
07/06/09	N. Dixit	0.30	Phone calls with D. De Hoyos re cure objection from Convention and Show Services and negotiations (.30).
07/06/09	N. Dixit	0.20	Phone call with D. Pevos re Convention and Show Services objection (.20).
07/06/09	N. Dixit	0.40	Phone call with T. Gipson of GM re Ultralife objection resolution (.40).
07/06/09	N. Dixit	1.10	Review and analyze cure objections and update Contract Notices website (.60); updates to contract notices website to reflect contract negotiations (.50).
07/06/09	N. Dixit	0.30	Phone call with J. Sarkessian re CDI cure objection and possible business contacts (.30).
07/06/09	S. Drucker	1.80	Review email from J. Persiani re assumption of Convergys contracts (.10); meet with K. Rankin re cure objection tracking issues (.40); review and update objection status exhibit to sale order (.30); email to D. Facer re updated objection status for exhibits to objection (.10); review correspondence from P. Ricotta re extension of negotiation period for Hitachi cure amounts (.10); review and respond to email from A. Oremosu re Verizon Wireless cure issues (.10); review notice of assumption objection reconciliation process (.10); review CIGNA consent to assignment and

Date	Name	Hours	Description
			correspondence in preparation for conference call with S. Hoffmann and M. Pieroni (.30); conference call with M. Pieroni and S. Hoffmann re CIGNA assumption objection (.30).
07/06/09	D. Grimm	3.60	Review utility financing arrangement documents re required contracts for assignment/assumption or rejection (3.60).
07/06/09	D. Grimm	0.80	Participate in conference call re strategy update of equipment finance transaction negotiations (.80).
07/06/09	A. Keith	0.50	Review and respond to email from T. Sherick re cure resolution agreements (.20); review proposed changes to agreement (.30).
07/06/09	A. Michalsky	1.20	Synthesized chart from D. Facer with updates to Exhibit J to response to supplier objections (1.20).
07/06/09	J. Sgroi	1.40	Phone conference with G. Fitz re various Fiat agreements (.50); respond to inquiries re extending cure dispute resolution period (.20); emails re cure resolution agreement (.10); email correspondence re American Axle contracts (.10); email correspondence with Swagelok counsel (.10); draft email to J. Smolinsky (.40).
07/06/09	J. Sgroi	0.10	Email with N. Dixit re Convention and Show Services (.10).
07/06/09	J. Sgroi	0.10	Email with K. Wessel re Starsource objection (.10).
07/06/09	J. Sgroi	0.10	Email with A. Maxwell re Praxair objection (.10).
07/06/09	J. Sgroi	0.20	Emails with S. Abar re Magnetti objection (.20).
07/06/09	J. Sgroi	0.30	Multiple emails with K. Wessel re Regents of U of M objection (.30).
07/06/09	J. Sgroi	0.20	Email with K. Wessel re Ridgeview objection (.20).
07/06/09	E. Tobias	2.00	Review e-mails from attorneys re cure disputes and respond to inquiries (2.00).
07/06/09	W. Walker	1.50	Respond to cure objections (.90); correspondence with counsel for suppliers re: limitation and/or withdrawal of cure objections (.60).
07/06/09	K. Yourchock	0.20	Phone call with J. Schloff re Ingersoll cure objection and equipment issues (.20).
07/06/09	K. Yourchock	0.50	Update contract notices website to include new statuses for objection resolution (.50).
07/06/09	K. Yourchock	0.30	Review remit DUNS data for suppliers who signed

Date	Name	Hours	Description
trade agreements (.30).			
07/06/09	K. Yourchock	0.20	Confer with S. Sanders re interpretation of payment data (.20).
07/06/09	K. Yourchock	0.50	Correspondence with M. Kelly re multiple cure objections and GM personnel (.50).
07/06/09	K. Yourchock	0.20	Correspondence with S. Hazela re multiple cure objections and GM personnel (.20).
07/06/09	K. Yourchock	0.10	Correspondence with C. Gregory re Grede cure obejection (.10).
07/06/09	K. Yourchock	0.10	Correspondence with K. Nathan re Yarema cure objection (.10).
07/06/09	K. Yourchock	0.10	Correspondence with S. Hazela re Yarema cure objection (.10).
07/06/09	K. Yourchock	0.50	Review, analyze and update suppliers on Exhibit J to sale motion (.50).
07/06/09	K. Yourchock	0.10	Correspondence with D. Battistion re Coastal Container cure objection (.10).
07/06/09	K. Yourchock	0.20	Confer with S. Drucker, D. Adams, T. Sherick and C. Dubay re American Axle contract review (.20).
07/06/09	K. Yourchock	0.20	Confer with D. Facer and K. Rankin re revised exhibit J to sale motion (.20).
07/06/09	K. Yourchock	0.10	Confer with S. Sanders re Bendix payment issues (.10).
07/06/09	K. Yourchock	0.30	Confer with S. Sanders re Aramark payment issues (.30).
07/06/09	K. Yourchock	0.40	Correspondence with R. Mauceri re Aramark payment and cure objection issues (.40).
07/06/09	K. Yourchock	0.20	Correspondence with R. Brown and Command Center re ACS cure objection (.20).
07/06/09	K. Yourchock	0.10	Correspondence with T. Sherick re assumption resolution stipulation (.10).
07/06/09	K. Yourchock	0.20	Confer with M. Nahed re cure negotiations (.20).
07/06/09	K. Yourchock	0.10	Correspondence with D. Ruhlandt re extension of initial negotiation period as part of CDRP (.10).
07/06/09	K. Yourchock	0.30	Correspondence with M. Kelly and E. Tobias re exhibit to cure objection (.10); research into same (.20).
07/06/09	K. Yourchock	0.20	Review list of AAM contracts (.20).

Date	Name	Hours	Description
07/07/09	J. Calton	0.20	Confer with D. Linna on setoff issues (.20).
07/07/09	J. Calton	0.10	Receipt of letter from M. Mann, JSSI's counsel (.10).
07/07/09	J. Calton	2.40	Revisions and continue drafting of letter to JSSI's counsel (2.40).
07/07/09	J. Calton	0.30	Email to K. Larson on JSSI analysis (.30).
07/07/09	J. Calton	0.30	Receive comments on letter from K. Larson and K. Meadows (.30).
07/07/09	J. Calton	0.20	Review and finalize letter to M. Mann on JSSI Contracts (.20).
07/07/09	T. Sherick	2.70	Attend meeting of GM Cure Approval Review Board to approve cure settlements (.50); follow-up discussion with HMSC cure team on various issues (.20); review email from M. Chuey (.10); draft summary reply to Finmeccanica's objection and forward to M. Chuey (.30); review S. Webber comments on cure approval letter (.30); revise and finalize cure approval letter (.20); prepare for and participate in meeting with C. Sitek re indirect contracts and renegotiation strategy (.80); draft follow-up email containing summary of terms and conditions (.30).
07/07/09	R. Weiss	0.10	Review memo from D. Powlen re purchaser assumption of state taxes' review related email (.10).
07/07/09	R. Weiss	0.10	Review multiple exchange of email re resolution of cure and new contract issues (.10).
07/07/09	H. Mali	0.20	Conference with D. Aaronson re miscellaneous Penske cure issues (.20).
07/07/09	H. Meadows	0.10	Review final letter re: aircraft engine contracts (.10).
07/07/09	H. Meadows	0.30	Review draft letter and related correspondence from J. Calton re: aircraft engine contracts (.30).
07/07/09	H. Meadows	0.10	Review K. Larson's comments on draft letter re: aircraft engine contracts (.10).
07/07/09	H. Meadows	0.10	Review letter from JSSI counsel re: aircraft engine contracts (.10).
07/07/09	H. Meadows	0.50	Revise draft letter re: aircraft engine contracts (.50).
07/07/09	T. Przybylski	0.10	Attention to correspondence with G. McDaniel re Kelly Services cure objection (.10).
07/07/09	T. Przybylski	0.10	Attention to correspondence with J. Santana re Airtex (.10).

Date	Name	Hours	Description
07/07/09	T. Przybylski	0.10	Attention to correspondence with G. McDaniel re Kelly Services cure objection (.10).
07/07/09	T. Przybylski	0.10	Attention to correspondence with GM Team re Kelly Services (.10).
07/07/09	T. Przybylski	0.10	Attention to correspondence with G. McDaniel re Kelly Services (.10).
07/07/09	T. Przybylski	0.10	Attention to correspondence with G. McDaniel re Kelly Services (.10).
07/07/09	T. Przybylski	0.20	Attention to correspondence with G. McDaniel re Kelly Services cure objection (.20).
07/07/09	T. Przybylski	0.10	Attention to correspondence with G. McDaniel re Kelly Services cure objection (.10).
07/07/09	T. Przybylski	0.20	Attention to correspondence with J. DeHoyas re NBC Universal (.20).
07/07/09	T. Przybylski	0.10	Attention to correspondence with J. DeHoyas re NBC (.10).
07/07/09	T. Przybylski	0.10	Attention to correspondence with D. DeHoyas re NBC Universal (.10).
07/07/09	T. Przybylski	0.30	Follow up with GM Team re Kelly Services (.30).
07/07/09	T. Przybylski	0.20	Attention to correspondence with G. McDaniel re Kelly Services cure objection (.20).
07/07/09	K. Wessel	0.10	Attention to and correspondence re Lansing Board of Water and Light with K. Rankin (.10).
07/07/09	K. Wessel	0.30	Draft email to GM business team re Regents of U of M objection and Regents of U of M's attorneys' requests/proposals re additional contract information, conference call, and assurances that New GM will assume postpetition contracts (.30).
07/07/09	D. Adams	0.40	Review and analyze contract issue with BIT (.40).
07/07/09	D. Adams	2.60	Review and summarize documents associated with 1994 closing with American Axle (2.60).
07/07/09	D. Adams	0.10	Discuss objection filed by Lansing Power and Light with GM commercial and legal team (.10).
07/07/09	D. Adams	0.40	Review and advise GM team on response to IncentOne proposal (.40).
07/07/09	D. Adams	0.70	Review and analyze contract issue with Oakland County Road Commission (.70).

Date	Name	Hours	Description
07/07/09	D. Adams	0.20	Discuss contract issue with counsel for Oakland County Road Commission (.20).
07/07/09	D. Adams	0.10	Discuss contract issue with counsel for BIT (.10).
07/07/09	D. Adams	0.30	Analyze objection filed by Lansing Power and Light (.30).
07/07/09	N. Dixit	0.50	Phone call with T. Gibson of General Motors re objection resolution for Ultralife (.50).
07/07/09	N. Dixit	0.30	Phone conference with D. Facer re treatment of unfiled Environmental Systems Research Institute objection (.30).
07/07/09	N. Dixit	0.40	Phone conference with C. Kurtz of General Motors re Environmental Systems Research Institute objection and objections (.40).
07/07/09	N. Dixit	0.30	Emails with E. Tillinghast and D. Adams re MSC Mediterranean Shipping objection and entities treated as Debtors (.30).
07/07/09	N. Dixit	0.20	Emails with S. Na re docketing of Environmental Research Systems Institute cure objection and resolution (.20).
07/07/09	N. Dixit	0.30	Email with D. Facer and K. Rankin re treatment of ESRI objection (.30).
07/07/09	S. Drucker	2.00	Review and respond to email from J. Persiani re Convergys assumption objection (.10); review MEDCO novation confirmation request (.10); telephone call to M. Weis re MEDCO assumption issues (.10); email to J. McCabe re notation of MEDCO account (.10); meet with S. Sanders re Tri-Mag assumption issues (.20); review Convergys contract notices in preparation for conference call re withdrawal of assumption objection (.10); conference call with J. Persiani re Convergys assumption objection withdrawal (.20); meet with S. Sanders re Convergys assumption objection issues (.20); email to M. Vacketta re Convergys assumption notice withdrawal (.10); review CISCO assumption objection documents (.80).
07/07/09	D. Grimm	0.70	Participate in conference call re strategy update of equipment finance transaction negotiations (.70).
07/07/09	D. Linna, Jr.	0.20	Discussion with J. Calton regarding setoff issues relating to executory contracts (.20).
07/07/09	A. Michalsky	0.10	Email to T. Cobb regarding Sherwin Williams stipulation (.10).

Date	Name	Hours	Description
07/07/09	A. Michalsky	0.10	Follow up with L. Parres regarding Leggett & Platt stipulation (.10).
07/07/09	A. Michalsky	0.20	Phone call with E. Row (GM) regarding Leggett & Platt objection and stipulation (.20).
07/07/09	A. Michalsky	0.10	Email to F. Feinstein regarding UPS stipulation (.10).
07/07/09	A. Michalsky	0.20	Phone call with C. Bullock regarding stipulation and objection for FATA Automation (.20).
07/07/09	A. Michalsky	0.20	Review cure objection motion and hearing in response to question from C. Bullock on behalf of FATA Automation (.20).
07/07/09	J. Sgroi	1.10	Phone conference with J. Smolinsky and G. Fitz re Fiat issues (.50); email correspondence with GM team and with American Axle team re cure/contract reconciliation (.30); email correspondence with GM and Valeo teams re cure/contract reconciliation (.30).
07/07/09	E. Tobias	1.10	Review e-mails re objections from GM employees and respond to same (1.10).
07/07/09	W. Walker	1.00	Respond to cure objections (.60); correspondence with counsel for suppliers re: limitation and/or withdrawal of cure objections (.40).
07/07/09	K. Yourchock	0.30	Correspondence with L. Curcio and K. Huot re TT cure objection (.30).
07/07/09	K. Yourchock	0.20	Correspondence with A. Isenberg and D. DeHoyos re CVS cure objection (.20).
07/07/09	K. Yourchock	0.10	Phone call with L. Goldsmith re Seven Del Trent cure objection (.10).
07/07/09	K. Yourchock	2.50	Participate telephonically in GM Sale Hearing (2.50).
07/07/09	K. Yourchock	0.80	Update list of open objections (.60); confer with E. Tobias and K. Rankin re same (.20).
07/07/09	K. Yourchock	0.10	Phone call with R. Mauceri re Aramark payment and cure objection issues (.10).
07/07/09	K. Yourchock	0.10	Correspondence with E. Liu re Fidelity contracts (.10).
07/07/09	K. Yourchock	0.50	Correspondence with S. Sanders and R. Mauceri re Aramark payment issues (.50).
07/07/09	K. Yourchock	0.30	Correspondence with L. Levick re ACS notices (.30).
07/07/09	K. Yourchock	0.20	Confer with S. Sanders re Fidelity contracts (.20).
07/07/09	K. Yourchock	0.20	Correspondence with D. Dehoyos re FTM cure

Date	Name	Hours	Description
objection (.20).			
07/07/09	K. Yourchock	0.20	Correspondence with L. Baughman and M. Kelly re Oakland University cure objection (.20).
07/07/09	K. Yourchock	0.10	Correspondence with D. Facer and J. Muskovich re cure notices (.10).
07/07/09	K. Yourchock	0.50	Confer with S. Sanders re payment delay problems (.50).
07/07/09	K. Yourchock	0.20	Correspondence with R. Mauceri and P. Griffin re extension of initial negotiation period under CDRP (.20).
07/08/09	D. Baty, Jr.	1.00	Lengthy equipment lease team call to discuss updated offers, responding to same (1.00).
07/08/09	T. Sherick	1.60	Review substantive email correspondence from K. Larson re open bankruptcy issues for VSSM (.30); draft memorandum summarizing answers to VSSM's bankruptcy-related questions (.50); telephone call with AM General's J. Ross to discuss the status of AMG's executory contracts with GM (.30); conference call with C. Cautis of Arent Fox re Harmon Kardon's objection to executory contract assumption/assignment (.20); conference call with T. Cobb re Worthington Steel's objection (.10); respond to J. Plemmons email re the status of stipulation (.20).
07/08/09	T. Sherick	2.20	Emails and voice mails from E. Liu re Fidelity contract issues and follow-up with S. Webber re getting back with Fidelity (.20); review Fidelity spreadsheet of contracts to be assumed and assigned to New GM (.30); draft follow-up memo to E. Liu re the same and assumption and assignment (.20); work on revisions to the Cure Letter (.50); email from L. Buonomo and draft response re release of claims (.50); follow up conference call with A. Segovia re Allison contracts (.30); circulate follow-up correspondence to A. Segovia re same (.20).
07/08/09	R. Weiss	0.10	Review exchange of email re Harmon cure dispute (.10).
07/08/09	R. Weiss	0.10	Multiple exchange of email with counsel for GECC and Jenner re GECC leases (.10).
07/08/09	R. Weiss	0.10	Consult with T. Sherick re status of resolutions and proposed staffing (.10).
07/08/09	H. Mali	0.10	Correspondence with M. K. Shaver re Cinetic cure dispute (.10).

Date	Name	Hours	Description
07/08/09	H. Mali	0.10	Correspondence with M. K. Shaver re Witte cure dispute (.10).
07/08/09	H. Mali	0.10	Correspondence with M. K. Shaver re JLFrench cure dispute (.10).
07/08/09	H. Mali	0.10	Correspondence with S. Hazela re JLFrench cure dispute (.10).
07/08/09	H. Mali	0.10	Correspondence with K. Rankin re Cinetic cure dispute (.10).
07/08/09	A. Maxwell	1.50	Staff cure objection review and correspondence center at GM Technical Center in Warren, Michigan. (1.50).
07/08/09	T. Przybylski	0.10	Phone call with R. Kraemer re Enshu cure objection (.10).
07/08/09	T. Przybylski	0.30	Follow up with GM Team re status of Enshu cure objection (.30).
07/08/09	T. Przybylski	0.20	Phone call with E. Charleton re Canadian National (.20).
07/08/09	T. Przybylski	0.20	Follow up with GM Team re reconciliation of CN cure amounts (.20).
07/08/09	T. Przybylski	0.10	Phone call with R. Kraemer re cure objection (.10).
07/08/09	T. Przybylski	1.10	Review sale order re payment of cure amounts and post-filing amounts re CSX cure objection (1.10).
07/08/09	T. Przybylski	0.30	Attention to assumption of CSX real estate agreements (.30).
07/08/09	T. Przybylski	0.10	Attention to correspondence with H. Milewski CSX real estate agreements (.10).
07/08/09	T. Przybylski	0.10	Attention to correspondence with J. Santana re Airtex (.10).
07/08/09	T. Przybylski	0.10	Attention to correspondence with D. DeHoyas re NBC (.10).
07/08/09	T. Przybylski	0.10	Attention to correspondence with G. McDaniel re Kelly Services (.10).
07/08/09	K. Wessel	0.30	Review correspondence re Thread Products cure objection and withdrawal of same (.30).
07/08/09	K. Wessel	0.10	Correspondence re Thread Products objection and withdrawal of same with J. Sgroi (.10).
07/08/09	D. Adams	0.50	Draft email to counsel for Isuzu re assumption/objection process (.50).

Date	Name	Hours	Description
07/08/09	D. Adams	0.20	Discuss contract issue with counsel for Lansing Board of Water and Light (.20).
07/08/09	D. Adams	0.20	Review and respond to issue between GM and AM General (.20).
07/08/09	D. Adams	0.20	Respond to extension requested by counsel for Acument (.20).
07/08/09	D. Adams	1.30	Analyze question submitted by counsel for Itochu with S. Sanders and GM command center (1.30).
07/08/09	D. Adams	0.10	Discuss issue with BIT with S. Sanders (.10).
07/08/09	D. Adams	0.20	Review and analyze objection filed by Cobasys (.20).
07/08/09	D. Adams	0.10	Discuss assumption/objection process with T. Sherick (.10).
07/08/09	D. Adams	0.60	Respond to questions by Union Pacific Distribution re designated contracts between GM and Union Pacific Distribution (.60).
07/08/09	D. Adams	0.40	Respond to question re designated contracts by BIT (.40).
07/08/09	D. Adams	0.50	Review question re extension requested by Acument (.50).
07/08/09	D. Adams	0.30	Review and analyze question by counsel for LG Electronics (.30).
07/08/09	D. Adams	0.30	Discuss assumption/objection process with counsel for Isuzu (.30).
07/08/09	N. Dixit	0.30	Phone call with S. Na re Environmental Systems Research Institute objection and cure dispute resolution (.30).
07/08/09	N. Dixit	0.20	Phone call with J. Sgroi re dummy docketed objections and methods of addressing supplier's concerns (.20).
07/08/09	S. Drucker	3.30	Review CISCO lease amendment proposal (.90); email to J. Smolinsky re CISCO stipulation issues (.10); review notice of assumption objection reconciliation process (.10); review CIGNA consent to assignment and correspondence in preparation for conference call with S. Hoffmann and M. Perioni (.30); conference call with M. Pieroni and S. Hoffmann re CIGNA assumption objection (.30); email to J. Smolinsky re CIGNA consent to assignment approval (.20); meet with S. Webber re CIGNA assumption objection issues (.10); telephone call with R. Randall re EDS assumption issues (.30); telephone call with T. Gaa re Yahoo! assumption objection issues (.20); telephone

Date	Name	Hours	Description
			call with T. Gaa re CISCO assumption objection issues (.20); telephone call with M. Taigman re Cobasys assumption issues (.10); meet with S. Webber re Cobasys assumption and contract identification issues (.30); telephone call with T. Przybylski re CN assumption objection issues (.20).
07/08/09	D. Grimm	0.70	Participate in conference call re strategy update of equipment finance transaction negotiations (.70).
07/08/09	A. Keith	0.20	Review and respond to email from M. Riashi re VM Motori contract issues (.10); review and respond to email from M. Riashi re same (.10).
07/08/09	A. Michalsky	0.20	Phone call with T. Cobb regarding Turner Broadcasting assumption notice (.20).
07/08/09	A. Michalsky	0.10	Consultation with T. Sherick regarding assumption notice for Turner Broadcasting (.10).
07/08/09	A. Michalsky	0.20	Follow up emails to Alix Partners team regarding Turner Broadcasting assumption notice (.20).
07/08/09	J. Sgroi	1.90	Phone call with Comau's counsel (.10); email with L. Door re Goodyear (.10) email with Citation counsel (.10); phone call with S. Drucker re Cisco and Dell lease modifications (.20); phone call with Getrag/Textron counsel (.20); email correspondence with M. Newman re notice of final contract assumption/assignment (.20); email correspondence with SAP's counsel (.20); further emails with M. Newman (.10); phone call with G. Fitz and J. Smolinsky re Fiat (.20); email with Getrag/Textron's counsel re exhibit listing (.20); phone calls and emails with legal support team re various cure dispute resolution and stipulation issues (.30).
07/08/09	W. Walker	0.50	Respond to cure objections (.30); correspondence with counsel for suppliers re: limitation and/or withdrawal of cure objections (.20).
07/08/09	K. Yourchock	0.30	Correspondence with M. Shapiro re Ingersoll cure objection (.30).
07/08/09	K. Yourchock	0.20	Phone call with J. Schloff re Ingersoll tooling payment issues (.20).
07/08/09	K. Yourchock	0.40	Phone call with AJ Katharopoulos re Tenneco cure resolution process (.40).
07/08/09	K. Yourchock	0.20	Correspondence with L. Curcio re TT Electronics cure objection (.20).
07/08/09	K. Yourchock	0.60	Confer with K. Rankin re open call center issues (.60).

Date	Name	Hours	Description
07/08/09	K. Yourchock	0.40	Multiple calls with D. DeHoyos re Disney and other indirect media suppliers (.40).
07/08/09	K. Yourchock	0.20	Correspondence with D. Dehoyos regarding cure stipulations and withdrawals (.20).
07/08/09	K. Yourchock	0.30	Confer with Alix Partners and Garden City re notices to Disney (.30).
07/08/09	K. Yourchock	0.20	Confer with C. Dubay, D. Adams and S. Drucker re AAM summary format and update on status of agreements (.20).
07/08/09	K. Yourchock	2.00	Review, analyze and summarize American Axle contracts (2.00).
07/08/09	K. Yourchock	0.20	Correspondence with J. Osikowicz re Maersk objection to cure (.20).
07/08/09	K. Yourchock	0.20	Correspondence with A. Lipkind re Disney notices (.20).
07/08/09	K. Yourchock	0.20	Correspondence with C. Mehall re numerous open call center issues (.20).
07/08/09	K. Yourchock	0.10	Correspondence with E. Liu re Fidelity contracts (.10).
07/08/09	K. Yourchock	0.20	Correspondence with S. Lazar re Atlas cure objection (.20).
07/08/09	K. Yourchock	0.40	Phone call with M. Shapiro re Ingersoll adjournment (.40).
07/09/09	D. Baty, Jr.	1.00	Equipment lease call to review GECC counter-offer and develop strategy for responding (1.00).
07/09/09	D. Baty, Jr.	0.60	Phone call with M. Barr, et al. re issues raised by Indenture Trustee (.60).
07/09/09	D. Baty, Jr.	0.20	Follow up call with M. Terrien re Indenture Trustee issues (.20).
07/09/09	D. Baty, Jr.	0.20	Follow up call with T. Lomaszow re delaying objection (.10); phone call with D. Linna re same (.10).
07/09/09	D. Baty, Jr.	0.10	Review proposed schedules to deliver to Milbank (.10).
07/09/09	D. Baty, Jr.	0.60	Review and revise Motion to Reject 2001 A-1, A-2 and A-6 leases (.60).
07/09/09	D. Baty, Jr.	0.80	Follow-up lease team call to discuss strategy for dealing with Indenture Trustee and debt holders on leveraged leases (.80).
07/09/09	D. Baty, Jr.	0.20	Consult with M. Taigman re legal opinion issues (.20).

Date	Name	Hours	Description
07/09/09	T. Forster II	2.30	Draft Defiance lease (2.30).
07/09/09	T. Forster II	1.00	Review documents regarding Defiance lease (1.00).
07/09/09	T. Sherick	3.50	Travel to GM Warren Command Center from Birmingham (.40); review e-mails from Alcoa commercial team re Aloca's objection and draft reply outlining recommended action (.30); attend GM's weekly cure review board approval meeting to evaluate executory contract cure issues (.50); review correspondence from C. Sitek to discuss and review Top 50 suppliers and indirect purchasing issues (.30); prepare for and participate in conference call with C. Sitek and S. Webber to review the indirect issues (.50); draft further follow-up correspondence relating to the same (.20); telephone call with R. Crocker re Emerson Electric and issues concerning objection (.20); review note from R. Weiss to M. Gruskin re the background of indirect purchasing decisions and UST interplay (.20); respond to Honeywell counsel's inquiry re setting up a meeting with the GM team (.10); respond to multiple inquiries from A. Segovia re documentation in respect of the Allison Transmission deal (.30); review correspondence from AT&T's attorney concerning the status of the AT&T cure dispute (.10); return travel from GM Warren Command Center to Birmingham, MI (.40).
07/09/09	R. Weiss	0.10	Brief meeting with S. Webber re status of cure dispute resolution (.10).
07/09/09	R. Weiss	0.10	Draft memo to M. Gruskin re treatment of vendors (.10).
07/09/09	R. Weiss	0.10	Review email from counsel for multiple objecting vendors (.10)
07/09/09	R. Weiss	0.50	Prepare for and participate in conference call with M. Terrien, M. Batt and D. Baty (.50).
07/09/09	R. Weiss	0.10	Review exchange of email re scheduled call and issues to discuss; respond to same re Equipment Lease stipulations (.10).
07/09/09	R. Weiss	0.20	Review revised stipulation and exchange of email (.10); telephone conversation with D. Baty in preparation for conference call (.10).
07/09/09	T. Przybylski	0.10	Attention to correspondence with K. Rankin re status of objections (.10).
07/09/09	T. Przybylski	0.10	Attention to correspondence with G. McDaniel re Kelly Services (.10).

Date	Name	Hours	Description
07/09/09	T. Przybylski	0.20	Follow-up with GM Team re Kelly Services stipulation (.20).
07/09/09	T. Przybylski	0.10	Attention to correspondence with GM Team re withdrawal of objections (.10).
07/09/09	T. Przybylski	0.10	Attention to correspondence with D. DeHoyas re NBC (.10).
07/09/09	T. Przybylski	0.30	Phone call with H. Milewski re CSX (.30).
07/09/09	T. Przybylski	0.10	Attention to correspondence with GM Team re Kelly (.10).
07/09/09	T. Przybylski	0.10	Attention to correspondence with GM Team re Kelly withdrawal (.10).
07/09/09	T. Przybylski	0.20	Attention to correspondence with J. Maddock re CSX agreements (.20).
07/09/09	T. Przybylski	0.10	Attention to correspondence with GM Team re NBC Universal (.10).
07/09/09	T. Przybylski	0.10	Attention to correspondence with GM Team re Airtex (.10).
07/09/09	T. Przybylski	0.10	Attention to correspondence with GM Team re Foster Electric (.10).
07/09/09	K. Wessel	0.30	Attention to Ideal Setech Share the Spare cure objection (.20); correspondence with P. Hage re same (.10).
07/09/09	K. Wessel	0.10	Correspondence with M. Kelly re Ideal Setech Share the Spare cure objection (.10).
07/09/09	K. Wessel	0.20	Attention to Sandler & Travis cure objection (.10); correspondence with C. Cook and D. Prohow re same (.10).
07/09/09	D. Adams	0.40	Review and analyze issue with payment raised by J. Falcon (.40).
07/09/09	D. Adams	0.20	Email to J. Falcon re issue with supplier payment (.20).
07/09/09	D. Adams	0.10	Phone call with counsel for Union Pacific Distribution Services re notice issue (.10).
07/09/09	D. Adams	0.10	Phone call with counsel for BIT re notice issue (.10).
07/09/09	D. Adams	0.60	Review and summarize agreements with American Axle (.60).
07/09/09	D. Adams	0.20	Email to GM team re objection filed by Shanghai Automotive (.20).
07/09/09	D. Adams	0.40	Confirm status of contracts with Calsonic (.40).

Date	Name	Hours	Description
07/09/09	D. Adams	0.20	Email to attorney for Calsonic re contracts (.20).
07/09/09	D. Adams	0.60	Review and analyze proposal submitted by counsel for Isuzu (.60).
07/09/09	D. Adams	0.10	Email to AlixPartners re issue raised by counsel for Union Pacific Distribution Services (.10).
07/09/09	D. Adams	2.40	Review and revise internal accounting document describing assumption and assignment process (2.40).
07/09/09	D. Adams	0.40	Review and analyze question submitted by counsel for Union Pacific Distribution Services (.40).
07/09/09	D. Adams	0.40	Review and analyze notice question submitted to the call center by counsel for BIT (.40).
07/09/09	D. Adams	0.20	Discuss questions posed by counsel for LG Electronics and L. Zimmerman (.20).
07/09/09	D. Adams	0.20	Email to GM team re issues raised by counsel for LG Electronics (.20).
07/09/09	D. Adams	0.20	Review issue raised by counsel for Calsonic regarding contracts to be assumed and assigned (.20).
07/09/09	D. Adams	0.10	Email to counsel for Calsonic re assumable contracts (.10).
07/09/09	N. Dixit	0.20	Meeting with K. Yourchock re Starcom's involvement in cure amount disputes (.20).
07/09/09	N. Dixit	0.20	Phone call with C. Kunz of Morris James re Monster Worldwide objection (.20).
07/09/09	N. Dixit	0.20	Email exchange with D. Pevos re filing of Convention and Show Services stipulation (.20).
07/09/09	S. Drucker	2.00	Review email from R. Kelbon re Verizon Wireless cure reconciliation (.10); email to R. Kelbon re same (.10); email to M. Vacketta requesting supporting information and data for GM calculation of Verizon Wireless cure amount (.10); review email from R. Floyd re ATS request for confirmation of assumption of contracts (.10); review status of ATS contracts in assumption database (.10); meet with S. Webber re proposed stipulation to cure amount (.20); telephone call with G. Berg and M. Vacketta re Verizon Wireless assumption objection resolution (.20); prepare for telephone conference with CISCO re resolution of assumption objection (.20); telephone conference with CISCO Systems re resolution of assumption objection (.50); review email from G. Berger re XM Satellite assumption notice (.10); research XM Satellite

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			assumption notices and email to J. Lennon requesting copies of same (.30).
07/09/09	D. Grimm	1.00	Participate in conference call re strategy update of equipment finance transaction negotiations (1.00).
07/09/09	D. Grimm	1.10	Participate in conference call re strategy update of equipment finance transaction negotiations (1.10).
07/09/09	A. Keith	0.50	Review and respond to email from P. Martindale re CGI exit agreement (.20); review letter correspondence from P. Martindale re same (.10); email to GM team re same (.20).
07/09/09	D. Linna, Jr.	0.20	Conferences with D. Baty re setting hearing on motion to reject equipment leases (.20).
07/09/09	D. Linna, Jr.	1.10	Review case management procedures, local rules, and bankruptcy court rules with respect to scheduling hearing on motion to reject equipment leases (1.10).
07/09/09	D. Linna, Jr.	0.10	Conference with T. Sable re scheduling hearing on motion to reject equipment leases (.10).
07/09/09	A. Michalsky	0.20	Reviewed motion regarding withdrawn objections for accuracy (.20).
07/09/09	J. Sgroi	0.90	Multiple emails re Publicis contracts (.20); emails with Swagelok counsel (.10); email correspondence re Toyoda Gosei (.10); emails re Magneti Marelli (.20); confer with M. Chojnacki re Magna (.30)
07/09/09	E. Tobias	0.60	Review e-mails from GM personnel and respond to same (.60).
07/09/09	E. Tobias	1.30	Review various e-mails from attorneys re cure disputes, contacted attorneys to respond to inquiries (1.30).
07/09/09	W. Walker	2.10	Respond to cure objections (1.30); correspondence with counsel for suppliers re limitation and/or withdrawal of cure objections (.80).
07/09/09	K. Yourchock	0.20	Confer with N. Dixit re Starcom relationship to media supplier (.20).
07/09/09	K. Yourchock	0.20	Review notices to suppliers with withdrawn and or limited cure objections (.20).
07/09/09	K. Yourchock	0.20	Correspondence with C. Mehall re open call center issues (.20).
07/09/09	K. Yourchock	0.40	Update open list of cure objections (.40).
07/09/09	K. Yourchock	0.50	Multiple calls with R. Brown re Saturn contracts (.50).

Date	Name	Hours	Description
07/09/09	K. Yourchock	0.20	Correspondence with A. Lipkind re Disney contract assumption issues (.20).
07/09/09	K. Yourchock	0.10	Phone call with M. Shapiro re ICM cure objection (.10).
07/09/09	K. Yourchock	0.10	Correspondence with D. Battiston re cure spreadsheet (.10).
07/09/09	K. Yourchock	0.20	Phone call with J. Schloff re ICM contracts (.20).
07/09/09	K. Yourchock	0.10	Correspondence with Alix Partners re contract lists for ICM (.10).
07/09/09	K. Yourchock	0.20	Review and update list of issues to be changes from technical to cure (.20).
07/09/09	K. Yourchock	0.20	Confer with S. Sanders re ICM contract addition (.20).
07/09/09	K. Yourchock	0.20	Confer with S. Webber re cure assumption resolution stipulations letter (.20).
07/09/09	K. Yourchock	0.10	Follow up correspondence with R. Plata regarding Yorozu cure objection (.10).
07/09/09	K. Yourchock	0.20	Phone call with K. Nathan re Yarema adjournment (.20).
07/09/09	K. Yourchock	0.30	Confer with S. Webber re Disney cure objection and contract status (.30).
07/09/09	K. Yourchock	0.20	Phone call with J. Van Horn re Sprint Nextel cure objection (.20).
07/09/09	K. Yourchock	0.20	Correspondence with GM team re Sprint Nextel contract payment issues (.20).
07/09/09	K. Yourchock	0.10	Confer with S. Webber re Saturn SPO contracts (.10).
07/09/09	K. Yourchock	0.20	Review correspondence re Johnson Matthey cure summary (.20).
07/09/09	K. Yourchock	0.10	Correspondence with L. Curcio re TT Electronics cure resolution (.10).
07/09/09	K. Yourchock	0.30	Phone call with AJ Katharopolous re Tenneco cure resolution issues (.30).
07/09/09	K. Yourchock	0.20	Review Assumption Resolution Stipulation letter (.20).
07/09/09	K. Yourchock	0.20	Phone call with K. Mason re Unico cure amount (.20).
07/09/09	K. Yourchock	0.30	Phone call with R. Brown re TMI cure objection settlement (.30).
07/09/09	K. Yourchock	0.30	Review cure summary memo for accounting (.30).

Date	Name	Hours	Description
07/09/09	B. Lundberg (L.A.)	0.30	Phone call with D. Baty re stipulated order resolving GE Capital objection to sale (.10); research re same (.10); obtain and review said stipulated order (.10).
Total Hours and Fees		309.80	<u>\$90,240.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Baty Jr., Donald F.	10.20	475.00	4,845.00
Calton, Judy	11.30	475.00	5,367.50
Forster II, Thomas William	3.30	320.00	1,056.00
Kaye, Barbara A.	0.60	440.00	264.00
Sherick, Tricia A.	50.60	370.00	18,722.00
Weiss, Robert B.	23.30	565.00	13,164.50
Mali, H. Roger	2.30	285.00	655.50
Maxwell, A'Jene' M.	1.50	250.00	375.00
Meadows, H. Kirk	16.20	280.00	4,536.00
Przybylski, Thomas E.	7.40	280.00	2,072.00
Wessel, Kenneth J.	6.80	250.00	1,700.00
Adams, Daniel N.	24.60	195.00	4,797.00
Dixit, Naeha	6.30	205.00	1,291.50
Drucker, Seth A.	23.10	240.00	5,544.00
Grimm, David E.	26.00	195.00	5,070.00
Keith, Adam K.	1.20	210.00	252.00
Linna Jr., Daniel W.	8.00	265.00	2,120.00
Michalsky, Abby	3.50	210.00	735.00
Sgroi, Joseph R.	13.90	240.00	3,336.00
Tobias, Erika L.	25.00	210.00	5,250.00
Walker, Wendy E.	10.80	230.00	2,484.00
Yourchock, Kimberly A.	33.60	195.00	6,552.00
Lundberg, Brenda E. (Paralegal)	0.30	170.00	51.00
Total Hours and Fees	309.80		<u>\$90,240.00</u>

DELPHI - Matter # 126294

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$33,578.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	F. Gorman	0.40	Email correspondence with S. Corcoran and GM Team re Partial Temporary Accelerated Payment Amendment (.40).
07/01/09	F. Gorman	0.20	Revise Partial Temporary Accelerated Payment Agreement Amendment (.20).
07/01/09	F. Gorman	0.40	Follow up correspondence with GM Team and Delphi re execution of Partial Temporary Accelerated Payment Agreement Amendment and related issues (.40).
07/01/09	F. Gorman	0.40	Review exhibits list for filing under seal and Master Disposition Agreement, including commercial agreement, supply agreement, and access agreement (.40).
07/01/09	J. Kanan	1.50	Phone conference with G. Kaminski and G. Ruselowski re Schedules (1.50).
07/01/09	J. Kanan	0.50	Review Exhibits (.50).
07/01/09	J. Kanan	0.20	Prepare emails re including Exhibits in Delphi Bankruptcy filing (.20).
07/01/09	J. Kanan	1.50	Review closing checklist with M. Taigman and K. Holmes to determine status of open issues (1.50).
07/01/09	J. Kanan	0.30	Phone conference with L. Fitzpatrick and M. Dedyne re status of environmental permit transfers (.30).
07/01/09	J. Kanan	0.20	Email to J. Crozier, L. Fitzpatrick, M. Dedyne re permit transfers (.20).
07/01/09	J. Kanan	0.20	Phone conference with Schulte Roth re open Schedule issues (.20).
07/01/09	J. Kanan	1.50	Phone conference with M. Fakuda, M. Taigman and K. Bambach re open Schedule issues (1.50).
07/01/09	J. Kanan	0.30	Draft proposed Schedule revisions (.30).
07/01/09	J. Kanan	0.20	Phone call with M. Taigman re open Schedule issues (.20).
07/01/09	J. Kanan	0.10	Review emails from T. Waksman re 363 Implementation Agreement (.10).

Date	Name	Hours	Description
07/01/09	J. Kanan	0.10	Email to K. Harris re Schedules to Ancillary Agreements (.10).
07/01/09	J. Kanan	0.10	Phone call with K. Harris re Schedules to Ancillary Agreements (.10).
07/01/09	M. Taigman	0.70	Phone call with E. Berlin re update and open issue review (.70).
07/01/09	M. Taigman	1.50	Meet with J. Kanan and K. Holmes to review closing checklist and outstanding items in preparation for closing (1.50).
07/01/09	M. Taigman	0.50	Schedules update call with Delphi legal team (.50).
07/01/09	M. Taigman	0.30	Phone call with J. Kanan re outstanding schedule issues and needed follow up (.30).
07/01/09	M. Taigman	0.10	Emails with E. Berlin re coordination of open issues (.10).
07/01/09	M. Taigman	2.50	Multiple emails to GM team and Delphi legal team re outstanding schedule issues and proposed resolutions (2.50).
07/01/09	H. Mali	0.20	Conference with J. Kanan and M. Taigman re Delphi closing and real estate issues (.20).
07/01/09	K. Holmes	1.50	Revise Closing Checklist per updated version of Master Disposition Agreement (1.50).
07/02/09	J. Kanan	0.30	Phone call with M. Taigman re open Schedules (.30).
07/02/09	J. Kanan	0.20	Review revised Schedules (.20).
07/02/09	J. Kanan	0.20	Review draft of Schedule 2.2.2.E. (.20).
07/02/09	J. Kanan	0.30	Review revised Amendment (.30).
07/02/09	J. Kanan	0.50	Phone call with working group re revised amendment (.50).
07/02/09	J. Kanan	0.50	Phone conference with K. Craft and M. Taigman re open Schedules (.50).
07/02/09	J. Kanan	0.50	Phone conference with G. Kaminski and R. Lemons re open Schedule issues (.50).
07/02/09	J. Kanan	0.30	Review emails from M. Taigman re revised Schedules (.30).
07/02/09	J. Kanan	0.70	Meeting with M. Taigman re revisions to Schedules (.70).
07/02/09	J. Kanan	0.10	Review email from R. Lemons re amendment to Master Disposition Agreement (.10).

Date	Name	Hours	Description
07/02/09	J. Kanan	1.50	Review draft amendment (1.50).
07/02/09	J. Kanan	0.20	Phone call with R. Landen re amendment (.20).
07/02/09	J. Kanan	1.10	Phone conference with Weil and GM re draft amendment (1.10).
07/02/09	J. Kanan	0.70	Phone conference with S. Aschkenase and G. Brown re Kochomo Tech Center issues (.70).
07/02/09	J. Kanan	0.10	Phone call with M. Taigman re Schedules (.10).
07/02/09	J. Kanan	0.40	Review revised amendment to Master Disposition Agreement (.40).
07/02/09	J. Kanan	1.70	Phone conference with Skadden, Weil, GM and Delphi re amendment to Master Disposition Agreement (1.70).
07/02/09	J. Kanan	0.50	Phone call with Delphi re open Schedules (.50).
07/02/09	L. McLaughlin	0.30	Emails with R. Mali and Zehnder re real estate issues (.30).
07/02/09	M. Taigman	0.10	Phone call with W. Ralph re Schedule 4.13 questions (.10).
07/02/09	M. Taigman	0.70	Meet with J. Kanan to review open schedules and strategize on finalization (.70).
07/02/09	M. Taigman	0.20	Review revised Schedule 4.14.2 (.10); email with J. Kanan re finalization of same (.10).
07/02/09	M. Taigman	0.40	Phone call with J. Olson to review Schedule 2.1.5K issues and strategy for resolution (.40).
07/02/09	M. Taigman	1.00	Phone call with Delphi's counsel, R. Westenberg, A. Shankar and J. Olson re schedule status (1.00).
07/02/09	M. Taigman	0.20	Emails with J. Kanan and Treasury counsel re request for schedules (.20).
07/02/09	M. Taigman	0.40	Phone calls with J. Kanan to review schedule issues (.40).
07/02/09	M. Taigman	0.10	Emails with M. Fukuda re schedule issues (.10).
07/02/09	M. Taigman	0.50	Various emails with Delphi legal staff re schedule issues (.50).
07/02/09	M. Taigman	0.50	Phone call with K. Craft and J. Kanan to review open schedules (.50).
07/02/09	M. Taigman	0.20	Phone call with K. Crouch re information technology schedule issues (.20).
07/02/09	M. Taigman	0.30	Phone call with S. Harris re review of revisions to

Date	Name	Hours	Description
schedules and information (.30).			
07/02/09	M. Taigman	0.80	Follow up on open schedule issues (.80).
07/02/09	M. Taigman	0.10	Email to Delphi legal re schedule status (.10).
07/02/09	M. Taigman	0.20	Emails with Delphi team re schedule status (.20).
07/02/09	M. Taigman	0.30	Various emails with GM information technology team re open schedules (.30).
07/03/09	F. Gorman	1.30	Participate in GM Team conference call with US Treasury re next steps with Platinum and DIP C Lenders (1.30).
07/03/09	J. Kanan	0.10	Review and respond to e-mails from R. Westenberg re Schedule approvals (.10).
07/03/09	J. Kanan	0.10	Review emails from R. Maisler re 363 Implementation Agreement (.10).
07/03/09	J. Kanan	0.10	Review emails from R. Landen re 363 Implementation Agreement (.10).
07/03/09	M. Taigman	0.50	Closing update call with J. Crozier (.50).
07/03/09	M. Taigman	0.20	Phone call with K. Bambach re schedule status (.20).
07/03/09	M. Taigman	0.20	Emails to GM and Delphi teams re approval of schedules and review same (.20).
07/03/09	M. Taigman	0.20	Circulate schedules to Cadwalader with update on status (.20).
07/03/09	H. Mali	0.20	Correspondence with F. Zehnder re real estate issues on UAW sites (.20).
07/03/09	H. Mali	0.10	Correspondence with J. Voisine at title company re Wyoming, Michigan site (.10).
07/05/09	F. Gorman	1.20	Review proposed term sheet and related documents from R. Westenberg and D. Celetano (1.20).
07/05/09	J. Kanan	0.10	Review emails from R. Westenberg re DIP Term Sheet (.10).
07/05/09	J. Kanan	0.10	Review and respond to email from J. Freeberg re Strasbourg exclusion (.10).
07/05/09	J. Kanan	0.10	Review email from K. Bambach re revised Schedules (.10).
07/06/09	F. Gorman	1.00	Participate in GM Team conference call re Silver Point/Elliott/Platinum Term Sheet (1.00).
07/06/09	F. Gorman	0.90	Review DIP term sheet and related correspondence

Date	Name	Hours	Description
			from GM Team re updates (.90).
07/06/09	F. Gorman	1.20	Review proposed affidavits of R. Westenberg and R. Pappal and comment on same (1.20).
07/06/09	F. Gorman	0.20	Discussions with S. Webber re Delphi contract assumption packages (.20).
07/06/09	F. Gorman	0.20	Email to Skadden attorneys re GM assumption and assignment notices (.20).
07/06/09	F. Gorman	0.30	Follow up with Weil Gotshal re Delphi cure notices and related matters (.30).
07/06/09	F. Gorman	0.80	Follow up with A. Keith re Delphi data room requests and related matters (.30); review redacted versions of commercial agreements for inclusion in Delphi data room (.30); follow up with Weil Gotshal re same (.20).
07/06/09	J. Kanan	0.50	Review DIP Term Sheet (.50).
07/06/09	J. Kanan	0.10	Prepare for conference call (.10).
07/06/09	J. Kanan	0.10	Review and respond to email re Kochomo and Lockport leases (.10).
07/06/09	J. Kanan	0.60	Phone conference with C. Nash, M. Dedyne, J. Crozier and L. Fitzpatrick re international permit issues (.60).
07/06/09	J. Kanan	0.40	Review R. Landen comments to Term Sheet (.40).
07/06/09	J. Kanan	1.30	Phone conference with Weil and GM re DIP Term Sheet and update (1.30).
07/06/09	J. Kanan	0.30	Phone call with N. Lord of New York attorney general's office re workers' compensation issues (.30).
07/06/09	J. Kanan	0.20	Phone call with E. Risko re New York workers' compensation issues (.20).
07/06/09	J. Kanan	0.20	Review and analyze proposal for Schedule 4.5 (.20).
07/06/09	J. Kanan	0.50	Phone call with Delphi re open Schedule issues (.50).
07/06/09	J. Kanan	0.10	Phone call with A. Shankar re Steeringmex directors and time line (.10).
07/06/09	J. Kanan	0.50	Phone call with Delphi re open Schedules (.50).
07/06/09	J. Kanan	0.40	Phone call with G. Kaminski re Schedule 4.5 (.40).
07/06/09	L. McLaughlin	0.50	Numerous emails and memos with R. Mali and Zehnder re real estate issues (.50).
07/06/09	M. Taigman	0.20	Emails with Delphi and GM teams re outstanding schedules (.20).

Date	Name	Hours	Description
07/06/09	M. Taigman	0.10	Emails with AlixPartners re Athens facility equipment (.10).
07/06/09	M. Taigman	0.50	Phone call with M. Fukuda, K. Bambach and J. Kanan to review open schedule issues (.50).
07/06/09	M. Taigman	0.80	Phone call with M. Fukuda, K. Bambach, S. Harris and C. Knudsen to review Schedule 9.9.9 and Schedule 4.5 issues (.80).
07/06/09	M. Taigman	0.20	Follow up emails with GM team re schedule issues (.20).
07/06/09	M. Taigman	0.20	Phone call with A. Shankar re schedule status and Steeringmax question (.20).
07/06/09	M. Taigman	0.20	Emails with J. Kanan, S. Harris and K. Crouch re revisions to Schedules 4.5 and 9.9.9 (.20).
07/06/09	M. Taigman	0.10	Review updated charts of exhibits and schedules (.10).
07/06/09	M. Taigman	0.10	Emails to A. Keith and F. Rana re additional needed information (.10).
07/06/09	R. Weiss	0.20	Review multiple pleadings relating to modification of plan (.20).
07/06/09	R. Weiss	0.10	Review docket (.10).
07/06/09	R. Weiss	0.30	Review multiple pleadings and exhibits re amendment to plan and entering into agreements with GM (.30).
07/06/09	H. Mali	0.10	Correspondence with F. Zehnder re real estate issues on UAW sites (.10).
07/06/09	H. Mali	0.20	Correspondence with K. Wessel re Lockport, NY easement issue facility (.20).
07/06/09	H. Mali	0.30	Review request from Delphi re new easement across Lockport, NY location (.30).
07/06/09	K. Wessel	1.70	Due diligence in connection with acquisition of Lockport, NY UAW site (1.70).
07/06/09	K. Wessel	1.10	Due diligence in connection with proposed NYSEG easement at Lockport, NY UAW site (1.10).
07/06/09	A. Keith	1.00	Review and respond to email from M. Taigman re schedule of exhibits to Commercial Agreement, Supply Agreement, and Access Agreement (.20); revise schedule re same (.50); review and respond to email from M. Taigman re same (.20); email to F. Gorman re same (.10).
07/06/09	A. Keith	1.00	Prepare for and participate in GM team conference call

Date	Name	Hours	Description
			(1.00).
07/07/09	F. Gorman	0.60	Discussions with GM Team re Delphi request on assignment of contracts and GM/Platinum Equity concerns (.60).
07/07/09	F. Gorman	1.00	Review accommodation agreement extension documents from J. Adamich at Skadden (1.00).
07/07/09	F. Gorman	1.70	Review Delphi plan of reorganization and 363 implementation agreement (1.70).
07/07/09	J. Kanan	0.10	Review update from R. Westenberg re DIP negotiations (.10).
07/07/09	J. Kanan	0.20	Email to F. Fromm re New York attorney general call (.20).
07/07/09	J. Kanan	0.20	Phone call with N. Lord re New York workers' compensation issue (.20).
07/07/09	J. Kanan	0.30	Phone call with D. Galant re New York workers' compensation issue (.30).
07/07/09	J. Kanan	0.10	Email to D. Galant re Schedule 9.12 (.10).
07/07/09	J. Kanan	0.40	Review revised Schedule 4.5 (.40).
07/07/09	J. Kanan	0.40	Phone call with L. Harris re Schedule 4.5 (.40).
07/07/09	J. Kanan	1.20	Phone call with M. Fukuta re Schedule 4.5 (1.20).
07/07/09	J. Kanan	0.30	Revise Schedule 4.5 (.30).
07/07/09	M. Taigman	0.10	Email updated exhibits and schedule material to K. Harris (.10).
07/07/09	H. Mali	0.20	Review correspondence from F. Zehnder re Lockport, NY facility (.20).
07/07/09	K. Wessel	2.70	Review Rochester, NY lease and leaseback agreement (1.20); summarize same (.80); review documents related to proposed NYSEG easement at Lockport (.70).
07/07/09	K. Wessel	0.20	Attention to and correspondence re Regents of U of M objection with K. Rankin (.20).
07/07/09	K. Holmes	3.40	Revise Closing Checklist per Master Disposition Agreement and Schedule updates (3.40).
07/07/09	A. Keith	1.50	Review and respond to email from M. Taigman re commercial agreement exhibits (.20); review and respond to email from F. Gorman re same (.20); locate redacted agreements (.20); email to R. Guzman re same (.20); review and respond to email from R. Guzman re

Date	Name	Hours	Description
			same (.20); review individual attachments in pdf format (.20); email to F. Gorman re same (.10); email to R. Guzman re modifications to same (.10); email to K. Harris (Skadden) re same (.10).
07/07/09	R. Barringer (L.A.)	0.20	Review communications re proposed new high voltage electrical line easement on Lockport, New York site and advise on same to K. Wessel (.20).
07/07/09	R. Barringer (L.A.)	0.10	Review tax parcel map and analysis from Title Source re tax roll property description discrepancies on Wyoming, Michigan site (.10).
07/07/09	R. Barringer (L.A.)	0.20	Review property description issue on Rochester, New York site re Henrietta site (.10); advise K. Wessel of findings for same (.10).
07/08/09	F. Gorman	1.00	Participate in GM Team conference call re status of discussions with PE and DIP lenders (1.00).
07/08/09	F. Gorman	0.20	Discussions with Skadden re assumption of contracts in GM and Delphi cases (.20).
07/08/09	F. Gorman	0.60	Memo to GM Team re Delphi request on assumption notices for executory contracts and related assignment issues (.60).
07/08/09	F. Gorman	1.70	Review multiple drafts of assignment agreement re Master Disposition Agreement (1.70).
07/08/09	F. Gorman	0.90	Review Westenberg and Pappal declarations in support of Master Disposition Agreement motion (.90).
07/08/09	J. Kanan	0.10	Review email from J. Crozier re India LTA (.10).
07/08/09	J. Kanan	0.10	Review revised Schedule 2.1.5(F) (.10).
07/08/09	J. Kanan	0.80	Phone call re status of Strasbourg (.80).
07/08/09	J. Kanan	0.80	Phone conference with Weil and Schulte to go through closing checklist (.80).
07/08/09	J. Kanan	0.40	Phone conference with L. Fitzpatrick and M. Dedyne re environmental objections (.40).
07/08/09	J. Kanan	0.20	Phone conference with D. Berz re environmental objections (.20).
07/08/09	J. Polito	0.20	Review NYDEC and MDEQ objections from J. Kanan (.20).
07/08/09	M. Taigman	0.80	Phone call with G. Ruselowski, J. Crozier, F. Freeburg, E. Berlin and J. Kanan to discuss French facility issues (.80).

Date	Name	Hours	Description
07/08/09	M. Taigman	0.70	Phone call with J. Kanan, K. Holmes and lawyers from Weil Gotshal and Schulte Roth to review closing summary and preparations for closing (.70).
07/08/09	M. Taigman	0.20	Phone call with J. Kanan re terms of documentation for Strasbourg (.20).
07/08/09	M. Taigman	0.30	Review revised schedules (.30).
07/08/09	M. Taigman	0.30	Emails with information technology team re finalization of schedules (.30).
07/08/09	R. Weiss	0.10	Participate in portion of conference call (.10).
07/08/09	R. Weiss	0.20	Review Metaldyne Motion to Reject re Supply Agreement with Delphi (.10); consult with F. Gorman re same and follow up (.10).
07/08/09	R. Weiss	0.10	Review 34th Omnibus Claims Objections (.10).
07/08/09	R. Weiss	0.10	Phone call with F. Gorman re status (.10).
07/08/09	H. Mali	0.10	Conference with K. Wessel re Lockport property (.10).
07/08/09	H. Mali	0.10	Conference with K. Holmes re real estate issues on UAW sites (.10).
07/08/09	B. Negele	0.80	Review MDEQ and New York objections (.80).
07/08/09	K. Wessel	0.90	Review correspondence and documents re proposed electric easement at Lockport, NY site (.90).
07/08/09	K. Holmes	1.90	Update post-closing checklist per Master Disposition Agreement updates and Baker international checklist (1.90)
07/08/09	K. Holmes	0.80	Conference with Weil, Skadden, J. Kanan and M. Taigman re Closing Checklist (.80).
07/08/09	A. Keith	1.30	Prepare for and participate in general update conference call (1.00); conference with F. Gorman re assignment of GM contracts to purchasing entity (.30).
07/08/09	R. Barringer (L.A.)	1.00	Review various maps, site plans, surveys and back-up information for proposed electric line easement at Lockport, New York site (.60) review draft easement agreement and marked same with comments to K. Wessel (.40).
07/09/09	F. Gorman	0.60	Review proposed assumption notice from Skadden Arps (.60).
07/09/09	F. Gorman	1.10	Review Master Disposition Agreement and relating to GM assumption and assignment of contracts (1.10).

Date	Name	Hours	Description
07/09/09	F. Gorman	0.60	Correspondence to GM Team re discussions with Skadden Arps on assumption and rejection of contracts and Skadden Arps request for GM to waive assumption notices (.60).
07/09/09	F. Gorman	0.20	Follow up call with G. Kaminski re Delphi request for GM to waive notice of assumption of contracts (.20).
07/09/09	F. Gorman	0.40	Review objections to motion to approve Master Disposition Agreement (.40).
07/09/09	F. Gorman	0.40	Discussions with A. Keith re proposed Delphi assumption notice from Skadden Arps and proposed changes (.40).
07/09/09	J. Kanan	0.80	Draft Notice of Exercise of Strasbourg Exclusion Option (.80).
07/09/09	J. Kanan	0.20	Review revised Assignment Agreement (.20).
07/09/09	J. Kanan	0.10	Phone call with G. Kaminski re open issues (.10).
07/09/09	J. Kanan	0.30	Review Assignment Agreement (.30).
07/09/09	J. Kanan	0.20	Conference with A. Keith re Notice of Assignment (.20).
07/09/09	J. Kanan	0.20	Review Notice of Assignment (.20).
07/09/09	J. Kanan	0.20	Phone call with G. Kaminski re India structure (.20).
07/09/09	M. Taigman	0.30	Update call with E. Berlin in preparation for closing (.30).
07/09/09	M. Taigman	0.70	Phone calls with J. Crozier re Mexican acquisition structure and other closing issues (.70).
07/09/09	M. Taigman	0.30	Revise Schedule 1 (.20); follow up emails with E. Berlin and J. Olson re same (.10).
07/09/09	M. Taigman	0.10	Phone call with A. Shankar re Mexican issues (.10).
07/09/09	R. Weiss	0.20	Review Declaration of R. Pappal in support of motion re Master Disposition Agreement, et al. and Affidavit of R. Westenberg (.20).
07/09/09	R. Weiss	0.10	Review docket summary (.10).
07/09/09	H. Mali	0.10	Correspondence with K. Wessel re Lockport, NY facility (.10).
07/09/09	H. Mali	0.10	Correspondence with M. Taigman re status on real estate issues on UAW sites (.10).
07/09/09	K. Wessel	0.80	Attention to title issues on UAW Sites (.80).

Date	Name	Hours	Description
07/09/09	K. Holmes	2.30	Draft closing documents, including Bills of Sale, Resolutions and Officer Certificates (2.30).
07/09/09	K. Holmes	1.90	Update Closing Checklist (1.90).
07/09/09	A. Keith	3.00	Conference with F. Gorman re assumption and assignment notice (.30); conference with J. Kanan re same (.30); conference with M. Taigman re same (.30); review schedules of exhibits to master disposition agreement re same (.20); conference with F. Gorman re same (.20); telephone conference with M. Perl (Delphi counsel) re same (.50); conference with F. Gorman re same (.20); review revised notice re same (.30); telephone conference with M. Perl re same (.20); review revised notice re same (.30); email to GM Team re same (.20).
Total Hours and Fees		101.70	<u>\$33,578.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Gorman, Frank L.	19.50	370.00	7,215.00
Kanan, John P.	29.90	375.00	11,212.50
McLaughlin, Lawrence	0.80	515.00	412.00
Polito, Joseph	0.20	495.00	99.00
Traigman, Michelle	18.90	370.00	6,993.00
Weiss, Robert B.	1.40	565.00	791.00
Mali, H. Roger	1.70	285.00	484.50
Negele, Brian J.	0.80	325.00	260.00
Wessel, Kenneth J.	7.40	250.00	1,850.00
Holmes, Karissa M.W.	11.80	195.00	2,301.00
Keith, Adam K.	7.80	210.00	1,638.00
Barringer, Ron (Paralegal)	1.50	215.00	322.50
Total Hours and Fees		101.70	<u>\$33,578.50</u>

TAX APPEALS - Matter # 126295

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$1,248.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	S. Mandell	0.20	Phone call with F. DiIorio re 2009 petition (.20).
07/01/09	S. Mandell	0.20	Review emails re Lansing tax treatment (.20).
07/01/09	S. Mandell	0.20	Phone call with M. Hilpert re Lansing tax treatment (.20).
07/01/09	S. Mandell	0.20	Attention to email to F. DiIorio re Lansing tax issues (.20).
07/02/09	S. Mandell	0.30	(Bay City/Saginaw) Research re Respondents' joint 2009 appeals oppositions (.30).
07/02/09	S. Mandell	0.10	(Bay City/Saginaw) Attention to email to T. Kennedy re Respondents' joint 2009 appeals oppositions (.10).
07/02/09	S. Mandell	0.20	(Bay City/Saginaw) Attention to 2009 petitions (.10); email to Mr. DiIorio re petitions (.10).
07/02/09	S. Mandell	0.20	Phone call with M. Smith re Lansing tax treatment of appealed property (.20).
07/02/09	S. Mandell	0.20	Attention to email to Mr. DiIorio re Lansing tax treatment of appealed property (.20).
07/02/09	M. Hilpert	0.50	Attention to question re capital lease (.50).
07/05/09	M. Hilpert	0.50	Review accounting/tax treatment of lease (.50).
07/07/09	S. Mandell	0.10	Attention to emails to Mr. DiIorio re tax appeals (.10).
Total Hours and Fees		2.90	<u>\$1,248.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Mandell, Stewart L.	1.90	465.00	883.50
Hilpert, Mark A.	1.00	365.00	365.00
Total Hours and Fees		2.90	<u>\$1,248.50</u>

REAL ESTATE - Matter # 126296

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$4,182.00
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	L. McLaughlin	0.10	Emails with J. Shakarjian and M. Alexander (.10).
07/01/09	L. McLaughlin	0.20	Review revisions to lease amendment (.20).
07/02/09	L. McLaughlin	0.50	Emails with D. Resnick, Hoge and Weil re Phase II lease (.50).
07/02/09	L. McLaughlin	0.30	Emails with D. Resnick re real estate transfers (.30).
07/06/09	M. Greene	0.60	Communications with client and Army re final provisions for Memorandum of Agreement (.60).
07/06/09	M. Greene	0.20	Revise draft Memorandum of Agreement (.20).
07/06/09	M. Greene	0.20	Review proposed Modification 1 to Escrow Agreement (.20).
07/06/09	L. McLaughlin	0.50	Project Two - Emails with Ephing (LMC counsel), Smith (WGM) and GM re LMC lease (.50).
07/06/09	L. McLaughlin	0.30	Treasury - Emails with M. Meisner and Weil re UST financing (.30).
07/06/09	L. McLaughlin	0.30	Conference with G. Ing re real estate transfers (.30).
07/06/09	S. Drucker	0.10	Review and respond to email from J. Belveal re surrender of possession of premises by Debtor (.10).
07/07/09	L. McLaughlin	0.50	Project Two - Numerous emails with Epling, WGM and Jenner re LMC lease and related documents (.50).
07/08/09	M. Greene	0.20	Review Modification 1 to Escrow Agreement (.20).
07/08/09	M. Greene	0.60	Review files re status of agreements between GM and YPG (.60).
07/08/09	M. Greene	0.20	Review and revise Memorandum of Agreement between GM and YPG (.20).
07/08/09	L. McLaughlin	0.50	Project Two - Emails with Pacione, Resslar, M. Meisner and J. Blanchard and phone calls with G. Ing re LMC lease (.50).
07/08/09	L. McLaughlin	0.50	Project Two - Review documents re LMC lease assignment (.50).

Date	Name	Hours	Description
07/08/09	L. McLaughlin	0.30	Project Two/LMC lease - Conference call with WGM, Weil and WRE (.30).
07/09/09	M. Greene	2.00	Revise Memorandum of Agreement, Test Support Services Agreement, Joint Use Operations Procedures, and Modification 1 (2.00).
07/09/09	L. McLaughlin	0.20	Project Two - Emails with M. Meisner (.20).
07/09/09	L. McLaughlin	0.30	Project Two - Conference with Epling (.30).
07/09/09	L. McLaughlin	0.50	Project Two - Emails with Epling, Weil and RHI (.50).
07/09/09	L. McLaughlin	0.20	Project Two - Conference with G. Ing (.20).
Total Hours and Fees		9.30	<u>\$4,182.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Greene, Margaret E.	4.00	370.00	1,480.00
McLaughlin, Lawrence	5.20	515.00	2,678.00
Drucker, Seth A.	0.10	240.00	24.00
Total Hours and Fees		9.30	<u>\$4,182.00</u>

LITIGATION - Matter # 126297

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$5,924.00
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	A. Kochenderfer	2.00	Participate in omnibus hearing (1.20); prepare for same (.80).
07/02/09	M. Stern	0.30	Review and analysis of research on jurisdiction issue in Weber case (.30)
07/02/09	S. Drucker	0.30	Draft response to IRS Notice of Tax Levy against Fahrenkamp (.30).
07/02/09	A. Kochenderfer	1.00	Research re motion for reconsideration (1.00).
07/02/09	J. Kuriakuz	0.20	Strategy meeting with A. Kochenderfer re effect of a notice of appeal on a lower court's jurisdiction to hear a motion for reconsideration on the same issue (.20).
07/05/09	A. Kochenderfer	0.50	Research re appellate schedule (.50).
07/06/09	J. Calton	0.30	Review memo and case for Bill Heard strategy (.30).
07/06/09	S. Drucker	0.10	Review response to Fahrenkamp tax levy (.10).
07/06/09	A. Kochenderfer	1.20	Review memorandum received from J. Kuriakuz re motion for reconsideration (.40); review strategy with D. Linna re appellate options (.80).
07/06/09	J. Kuriakuz	4.30	Research effect of a notice of appeal on a lower court's jurisdiction to hear a motion for reconsideration on the same issue re Heard case (4.30).
07/06/09	J. Kuriakuz	2.60	Research effect of a notice of appeal on a lower court's jurisdiction to hear a motion for reconsideration on the same issue in the context of bankruptcy adversary proceedings in the Eleventh Circuit re Heard case (2.60).
07/06/09	D. Linna, Jr.	0.30	Discussion with A. Kochenderfer regarding strategy with respect to appeal in Bill Heard case (.30).
07/07/09	J. Calton	0.20	Review Bill Heard research memo (.20).
07/07/09	M. Stern	0.20	Attend to pleadings and extensions in Weber case (.20).
07/07/09	A. Kochenderfer	1.10	Review files for designation of items and statement of issues (1.10).

Date	Name	Hours	Description
07/07/09	J. Kuriakuz	0.30	Strategy meeting with A. Kochenderfer re motion for reconsideration of order granting in part GMAC LLC's motion to disburse funds (.30).
07/07/09	J. Kuriakuz	1.70	Research effect of a notice of appeal on a lower court's jurisdiction to hear a motion for reconsideration on the same issue re heard case (1.70).
07/08/09	A. Kochenderfer	0.20	Review file re recent pleadings in Bill Heard case (.20).
07/09/09	J. Calton	0.30	Assist in Bill Heard appellate procedural issues (.30).
07/09/09	A. Kochenderfer	4.20	Draft designation of items and compile same (2.00); review statement of issues (.50); draft request for transcript (.50); research re appellate procedures (1.20).
07/09/09	B. Lundberg (L.A.)	3.10	Email from A. Kochenderfer re designation of items and statement of issues for Bill Heard adversary proceeding and appeal (.10); meetings with A. Kochenderfer re same and transcript request issue (.20); phone calls with A. Kochenderfer re same (.10); research Alabama Northern Bankruptcy court re same (.20); phone calls with several clerks at the Alabama Northern Bankruptcy court re designation of items, statement of issues, and transcript request (.30); obtain and review notice to parties regarding designations re adversary proceeding (.20); revise designation of items (.20); revise statement of issues (.20); draft letter to the Alabama Northern Bankruptcy court clerk re items for designation (.20); finalize items for designation for transmittal to the bankruptcy court clerk (.30); electronically file designation and statement of issues (.30); phone calls with M. Bogue at the Alabama Northern Bankruptcy court re transcript order requests for two hearings (.20); emails with M. Bogue re same (.20); meet with A. Kochenderfer re same (.10); review request for transcript (.10); electronically file same (.20).
Total Hours and Fees		24.40	<u>\$5,924.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Calton, Judy	0.80	475.00	380.00
Stern, Mark A.	0.50	455.00	227.50
Drucker, Seth A.	0.40	240.00	96.00
Kochenderfer, Adam L.	10.20	265.00	2,703.00
Kuriakuz , John P.	9.10	210.00	1,911.00
Linna Jr., Daniel W.	0.30	265.00	79.50
Lundberg, Brenda E. (Paralegal)	3.10	170.00	527.00
Total Hours and Fees	24.40		<u>\$5,924.00</u>

TAX - Matter # 126298

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$19,296.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	A. Valade	7.40	Work on discovery requests to Michigan Department of Treasury (7.40).
07/01/09	A. Valade	0.30	Phone call with R. Zablocki re proposed Michigan Use Tax legislation re used vehicle dealers (.30).
07/01/09	A. Valade	0.40	Prepare emails to Michigan Assistant Attorney General re discovery in Phase 2 (damages) proceedings (.40).
07/02/09	A. Valade	0.70	[Use Tax]: E-mail to R. Zablocki, D. Panek and T. Kennedy re discovery requests to Michigan Department of Treasury (.70).
07/02/09	A. Valade	2.80	[Use Tax]: Work on Fourth and Fifth Discovery Requests (2.80).
07/02/09	A. Valade	1.50	Review use tax refund spreadsheets received from D. Panek and T. Kennedy of GM (1.50).
07/06/09	A. Valade	6.50	Review Asset Purchase Agreement and NY bankruptcy court's Opinion approving asset sale to new GM and impact on pending Michigan use tax refund litigation (6.50).
07/06/09	A. Valade	0.50	Telephone conference with R. Zablocki re discovery in Michigan use tax refund litigation (.50).
07/06/09	A. Valade	0.30	E-mail to Michigan Assistant Attorney General re revising discovery schedule (.30).
07/07/09	J. Haas	0.10	Review deposition notices (.10).
07/07/09	J. Haas	0.20	Review requests for admissions and interrogatories (.20).
07/07/09	J. Haas	0.30	Telephone conference with A. Valade to discuss status of sale (.30).
07/07/09	J. Haas	0.20	Discussion with Assistant Attorney General re stipulation (.20).
07/07/09	J. Haas	0.50	Analysis of assignability of tax refund and statute of limitations issues (.50).
07/07/09	J. Haas	1.50	Review purchase agreement (1.50).

Date	Name	Hours	Description
07/07/09	J. Pirich	1.00	Phone calls with A. Valade and J. Haas re stipulation/adjournment of dates and Motion re tax liability in use tax case. (1.00)
07/07/09	J. Pirich	0.80	Phone calls with B. Johnson of AG's office re Court of Appeals bankruptcy letter and response (.80).
07/07/09	A. Valade	1.50	Analysis re motion to add new GM as a party in the Court of Claims and Court of Appeals use tax cases (1.50).
07/07/09	A. Valade	0.50	Telephone conference with Assistant Attorney General B. Johnson re discovery in use tax case (.50).
07/07/09	A. Valade	0.50	Exchange e-mails with Attorney General re obtaining amended Scheduling Order (.50).
07/07/09	A. Valade	3.30	Work on Stipulation and Amended Scheduling Order (2.20); review pleadings and discovery materials re same (1.10).
07/07/09	A. Valade	1.50	Review use tax refund schedules received from D. Panek of GM (1.50).
07/07/09	A. Valade	0.20	E-mail to R. Zablocki re status (.20).
07/08/09	J. Calton	0.40	Consult with A. Valade on effect of sale on litigation (.40).
07/08/09	J. Haas	0.50	Work on Stipulation for amended scheduling order (.50).
07/08/09	J. Haas	2.00	Legal research on joinder and substitution of parties in tax refund suit (2.00).
07/08/09	J. Pirich	0.50	Phone calls/conferences with A. Valade, J. Haas and B. Johnson re entry of Order with Ingham County Circuit Court (.50).
07/08/09	J. Pirich	1.00	Entry of Order by Judge Aqualina and true copies to B. Johnson and J. Haas. (1.00).
07/08/09	A. Valade	1.80	Work on Stipulation and Amended Scheduling Order and discovery (1.80).
07/08/09	A. Valade	0.20	Telephone conference with Assistant Attorney General re Stipulation and Amended Scheduling Order (.20).
07/09/09	J. Haas	0.50	Email to A. Valade re substitution or joinder of new GM (.50).
07/09/09	J. Haas	0.50	Serve Amended Scheduling Order on Assistant Attorney General (.50).
07/09/09	J. Pirich	0.30	Phone calls/conference with A. Valade and J. Haas re

Date	Name	Hours	Description
filing with Court of Appeals (.30).			
07/09/09	A. Valade	0.50	Analysis re whether new GM should be named party in use tax litigation (.50).
07/09/09	A. Valade	2.50	Analysis and review of tax refund schedules received from D. Panek of General Motors (2.50).
Total Hours and Fees		43.20	<u>\$19,296.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Calton, Judy	0.40	475.00	190.00
Haas, June Summers	6.30	455.00	2,866.50
Pirich, John D.	3.60	490.00	1,764.00
Valade, Alan M.	32.90	440.00	14,476.00
Total Hours and Fees		43.20	<u>\$19,296.50</u>

Environmental - Matter # 126299

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$99.00
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TIME DETAIL

Date	Name	Hours	Description
07/06/09	J. Polito	0.20	Voicemail from A. Falk (.10); forward information to L. Fitzpatrick (.10).
Total Hours and Fees		0.20	<u>\$99.00</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Polito, Joseph	0.20	495.00	99.00
Total Hours and Fees		0.20	<u>\$99.00</u>

SATURN - Matter # 126372

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$12,678.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	F. Gorman	3.40	Draft Saturn Supply Agreement per discussions with G. Kaminski (3.40).
07/01/09	J. Kanan	0.20	Review employee matters terms (.20).
07/01/09	J. Kanan	0.30	Phone call with G. Kaminski re Master Agreement (.30).
07/01/09	A. Keith	2.50	Conference with F. Gorman re review of Sales and Assembly Agreement (.20); review and revise same (2.00); conference with F. Gorman re same (.30).
07/02/09	A. Keith	1.00	Revise Sale and Assembly Agreement (1.00).
07/06/09	F. Gorman	0.70	Review revised Saturn supply agreement (.50); discussions with A. Keith re changes to Saturn supply agreement (.20).
07/06/09	J. Kanan	0.10	Email to G. Kaminski re Master Agreement (.10).
07/06/09	J. Kanan	0.70	Revise Master Agreement to incorporate terms from form of employee matters agreement (.70).
07/06/09	J. Kanan	0.20	Prepare marked version of Master Agreement (.20).
07/06/09	J. Kanan	0.10	Email to N. Beitner re forms of ancillary agreements (.10).
07/06/09	J. Kanan	0.50	Phone call with G. Kaminski re changes to Master Agreement (.50).
07/06/09	J. Kanan	0.30	Draft Bill of Sale (.30).
07/06/09	J. Kanan	2.50	Draft Service parts Purchase Agreement (2.50).
07/06/09	J. Kanan	0.50	Draft Transition Services Agreement (.50).
07/06/09	J. Kanan	0.20	Revise Master Agreement to incorporate changes from G. Kaminski (.20).
07/06/09	A. Keith	1.00	Conference with F. Gorman re revisions to Saturn supply agreement (.20); revise same (.80).
07/07/09	F. Gorman	2.20	Review Saturn Memorandum of Understanding (.30); discussions with J. Kanan re Aura volume commitment in Saturn Memorandum of Understanding (.20);

Date	Name	Hours	Description
			discussions with A. Keith re Aura volume language (.20); draft insert for Saturn Memorandum of Understanding re Saturn Aura commitment (.80); discussions with G. Kaminski re Saturn Aura language and related changes to Saturn Vehicle Supply Agreement (.70).
07/07/09	F. Gorman	1.00	Phone discussions with G. Kaminski re changes to Saturn vehicle supply agreement (1.00).
07/07/09	F. Gorman	1.80	Review and further revise Saturn Vehicle Supply Agreement per various comments from GM Team (1.80).
07/07/09	J. Kanan	0.20	Phone conference with F. Gorman re changes to Supply Agreement (.20).
07/07/09	J. Kanan	0.10	Review emails from G. Kaminski re Master Agreement (.10).
07/07/09	J. Kanan	0.40	Phone call with G. Kaminski re Master Agreement and Parts Agreement (.40).
07/07/09	A. Keith	1.00	Phone call with F. Gorman re "take-or-pay" concept (.20); review memorandum of understanding re same (.20); conference with F. Gorman re same (.20); revise supply and assembly agreement re same (.30); email J. Kanan re same (.10).
07/08/09	F. Gorman	1.00	Review Saturn background information re sale (1.00).
07/08/09	J. Kanan	0.90	Revise Master Agreement (.90).
07/08/09	J. Kanan	2.00	Phone calls with G. Kaminski re changes to Master Agreement (2.00).
07/08/09	J. Kanan	2.50	Revise Master Agreement (2.50).
07/08/09	A. Keith	0.70	Conference with F. Gorman re G. Kaminski comments to term sheet (.20); review agreement re same (.30); conference with F. Gorman re same (.20).
07/09/09	F. Gorman	5.20	Review Saturn Supply Agreement (.80); discussions with A. Keith re revisions to Saturn supply agreement (.40); draft inserts for supply agreement relating to payment, invoicing, change orders, minimum orders, and related issues (1.90); discussions with G. Kaminski re Saturn Supply Agreement inserts (.40); review and revise inserts language (.30); discussions with A. Keith re further changes to Saturn Supply Agreement (.30); discussions with G. Kaminski re follow up changes to Saturn Supply Agreement and related corrections and comments (.30); multiple revisions to Saturn Supply Agreement and related inserts (.80).

Date	Name	Hours	Description
07/09/09	F. Gorman	0.80	Review revised Saturn master agreement (.80).
07/09/09	J. Kanan	0.20	Email to F. Gorman re Supply Agreement (.20).
07/09/09	J. Kanan	0.20	Phone call with G. Kaminski re changes to agreements (.20).
07/09/09	A. Keith	3.50	Phone conference with F. Gorman and G. Kaminski re revisions to supply agreement (1.00); revise same (1.00); conference with F. Gorman re same (.30); phone conference with F. Gorman and G. Kaminski re same (.50); revise same (.50); conference with F. Gorman re same (.20).
07/09/09	A. Keith	0.70	Review revised master agreement (.50); conference with F. Gorman re same (.20).

Total Hours and Fees **38.60** **\$12,678.50**

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Gorman, Frank L.	16.10	370.00	5,957.00
Kanan, John P.	12.10	375.00	4,537.50
Keith, Adam K.	10.40	210.00	2,184.00

Total Hours and Fees **38.60** **\$12,678.50**

HUMMER - Matter # 126373

For professional services rendered July 1, 2009 through July 9, 2009:

Total Fees	\$20,545.50
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TIME DETAIL

Date	Name	Hours	Description
07/01/09	N. Beitner	0.10	Review of email from L. Mellen re Aftersales Service Parts Supply Agreement (.10).
07/01/09	N. Beitner	0.10	Review of email from S. Mackie re H3 Assembly Agreement comments (.10).
07/01/09	N. Beitner	0.10	Emails with G. Kaminski re Sherman & Sterling requests relating to IP schedules (.10).
07/01/09	F. Gorman	0.30	Review revised Aftersales Service Supply Agreement (.30).
07/01/09	F. Gorman	2.30	Substantial revisions to H3 Assembly Agreement (2.30).
07/01/09	F. Gorman	2.10	Substantial revisions to H2 Supply Agreement draft (2.10).
07/01/09	F. Gorman	2.40	Lengthy calls with G. Kaminski re Hummer documents and revisions (2.40).
07/01/09	K. Hochkammer	0.70	Review and revise aftersales agreement (.70).
07/01/09	K. Hochkammer	0.10	Email correspondence to R. Krause re revisions to Transition Services Agreement (.10).
07/01/09	K. Hochkammer	0.30	Correspondence with L. Mellen re aftersales agreement (.30).
07/01/09	K. Hochkammer	1.40	Work on revisions to transition servicer agreement schedules to incorporate comments received from KPMG and GM operational teams (1.40).
07/01/09	A. Keith	3.00	Conference with F. Gorman re H2 Sales Agreement and H3 Sales and Assembly Agreement (.20); review and revise same (2.00); conference with F. Gorman re same (.30); revise same (.30); conference with F. Gorman re same (.20).
07/01/09	A. Keith	1.50	Review L. Mellen (GM) markups to Aftersales Service Parts Agreement (.50); conference with F. Gorman re same (.50); review L. Mellen background email re same (.50).
07/02/09	N. Beitner	0.50	Review and mark-up of revised Aftersales Service Parts

Date	Name	Hours	Description
			Supply Agreement (.50).
07/02/09	N. Beitner	0.10	Phone call with G. Kaminski re open issues (.10).
07/02/09	N. Beitner	0.20	Review of revised H3 Assembly Agreement drafts (.20).
07/02/09	F. Gorman	2.10	Lengthy call with G. Kaminski and A. Keith re H2 Agreement, H3 Agreement, related exhibits, GM Team comments, and next steps (2.10).
07/02/09	F. Gorman	3.70	Substantial revisions to H3 Agreement per GM Team comments and G. Kaminski comments (3.70).
07/02/09	F. Gorman	3.40	Substantial revisions to H2 Agreement per GM Team comments and G. Kaminski comments (3.40).
07/02/09	F. Gorman	1.90	Phone call with G. Kaminski to walk through H2 Agreement and changes from H3 proposed agreement (1.90).
07/02/09	K. Hochkammer	0.10	Review comments to after sales agreement from L. Mellen (.10).
07/02/09	K. Hochkammer	0.60	Attention to changes required to TSA schedules due to change in HR approach (.60).
07/02/09	K. Hochkammer	0.40	Revise aftersales agreement per comments received from L. Mellen (.40).
07/02/09	A. Keith	4.50	Conference with F. Gorman re H3 Sales and Assembly Agreement (.20); prepare for and participate in conference call with F. Gorman, G. Kaminsky, and S. Mackie re same (1.50); conference with F. Gorman re same (.20); revise same (.40); conference with F. Gorman re same (.20); final revisions to same (1.50); revise exhibits to same (.50).
07/02/09	A. Keith	2.00	Conference with F. Gorman re revisions to H2 Supply Agreement (.30); telephone conference with F. Gorman and G. Kaminsky (.50); revise same (1.20).
07/06/09	N. Beitner	0.60	Emails with C. DeVries, T. Gorbatoff and G. Kaminski re responding to Shearman request for supplemental IP information (.60).
07/06/09	N. Beitner	0.80	Draft response to Shearman request for supplemental IP information (.80).
07/06/09	N. Beitner	0.20	Phone conversations with NYTO re TSA schedules (.20).
07/06/09	N. Beitner	0.10	Review of Group 1 TSA schedules (.10).
07/06/09	N. Beitner	0.30	Emails to S. Mackie, L. Queen, G. Kaminski and I.

Date	Name	Hours	Description
			Shields re Group 1 TSA schedules (.30).
07/06/09	F. Gorman	0.80	Revisions to H2 Supply Agreement (.80).
07/06/09	F. Gorman	0.80	Revisions to H3 assembly agreement (.80).
07/06/09	F. Gorman	0.90	Lengthy call with G. Kaminski re changes to Hummer agreements (.90).
07/06/09	F. Gorman	0.60	Review comments to Hummer agreements from S. Mackie (.30); discussions with G. Kaminski re said proposed changes from S. Mackie (.30).
07/06/09	K. Hochkammer	0.20	Follow up with KPMG re after sales and service parts service schedule (.20).
07/06/09	K. Hochkammer	0.70	Phone call with K. Masters re IS&S schedules and necessary revisions (.70).
07/06/09	K. Hochkammer	0.90	Attention to revisions to data access logs for IS&S schedules (.90).
07/06/09	K. Hochkammer	1.20	Finalize Group 1 services schedules to TSA for distribution to buyer representatives (1.20).
07/06/09	K. Hochkammer	0.30	Respond to requests from I. Shields of GMTO re supplemental intellectual property issues and related TSA issues (.30).
07/06/09	K. Hochkammer	0.40	Revise engineering TSA schedule per comments received from engineering group (.40).
07/06/09	A. Keith	1.00	Conference with F. Gorman re revisions to H2 supply agreement (.20); telephone conference with G. Kaminski re same (.30); revise same (.50).
07/07/09	N. Beitner	0.10	Review of revised Exhibit C to H3 Assembly Agreement (.10).
07/07/09	N. Beitner	0.30	Review of H2 Supply Agreement (.30).
07/07/09	N. Beitner	0.30	Review of TSA Schedules in preparation for conference call (.30).
07/07/09	N. Beitner	0.50	Conference call with L. Queen, I. Shields and K. Hochkammer re Group 1 TSA Schedules (.50).
07/07/09	N. Beitner	0.30	Emails from S. Mackie and L. Queen re comments on Group 1 TSA Schedules (.30).
07/07/09	N. Beitner	0.30	Review of revised TSA Schedules (.30).
07/07/09	N. Beitner	0.40	Drafting Employee Matters insert to Master Agreement (.40).
07/07/09	N. Beitner	0.20	Emails with G. Kaminski re Employee Matters insert to

Date	Name	Hours	Description
			Master Agreement (.20).
07/07/09	N. Beitner	0.10	Review of revised Employee Matters Agreement (.10).
07/07/09	N. Beitner	0.20	Transmittals of revised Group 1 TSA Schedules to clients and to Citibank (.20).
07/07/09	K. Hochkammer	0.40	Discuss changes in HR approach and impact on service schedules with J. Miller of KPMG (.40).
07/07/09	K. Hochkammer	0.20	Review and respond to e-mail from J. Miller re human resource issues and impact on transition services (.20).
07/07/09	K. Hochkammer	0.10	Attention to comments to Group 1 TSA schedules from S. Mackie (.10).
07/07/09	K. Hochkammer	2.20	Revise group 1 TSA schedules per comments received from L. Queen and S. Mackie (2.20).
07/07/09	K. Hochkammer	0.40	Conference with L. Queen, I. Shields, N. Beitner re engineering services schedule (.40).
07/07/09	K. Hochkammer	0.70	Revise appendices to engineering services agreement (.70).
07/07/09	K. Hochkammer	0.40	Prepare complete set of current draft of TSA schedules per request from I. Shields (.40).
07/07/09	A. Keith	0.20	Attention to exhibits to H2 supply agreement (.20)
07/08/09	N. Beitner	0.20	Transmittals with G. Kaminski re Employee Matters provisions (.20).
07/08/09	N. Beitner	0.60	Draft revised Employee Matters insert to Master Agreement (.60).
07/08/09	N. Beitner	0.10	Review of TSA IS&S issues (.10).
07/08/09	N. Beitner	0.20	Emails with C. Blake, C. DeVries and T. Gorbatoff re copyright issues (.20).
07/08/09	K. Hochkammer	1.50	Phone conference with R. Moreno, T. Vadan and I. Shields re open TSA schedule issues, international distribution and sales issues and impact of HR change on schedules (1.50).
07/08/09	K. Hochkammer	0.20	Email and phone calls to K. Masters re updates to IS&S schedules (.20).
07/08/09	K. Hochkammer	0.20	Conference with R. Moreno re process for engaging GM operational teams to update TSA schedules (.20).
07/08/09	K. Hochkammer	0.40	Conference with K. Masters re revisions to IS&S schedules to TSA (.40).
07/08/09	K. Hochkammer	0.10	Email correspondence with I. Shields re TSA schedule

Date	Name	Hours	Description
distribution issues (.10).			
07/09/09	N. Beitner	0.20	Review of draft international distribution TSA schedule and related issues (.20).
07/09/09	N. Beitner	0.10	Phone call with and email to T. Gorbatoff re copyright questions (.10).
07/09/09	N. Beitner	0.20	Conference call with with P. Vaidyanathan, I. Shields and A. Baum re Buyer's information request (.20).
07/09/09	N. Beitner	0.10	Email from A. Baum re Buyer's information request and forwarding same to G. Kaminski (.10).
07/09/09	N. Beitner	0.10	Emails with I. Shields, C. DeVries and T. Gorbatoff re IP due diligence requests (.10).
07/09/09	K. Hochkammer	0.90	Review correspondence and attachments received from T. Vadan re international distribution issues (.90).
07/09/09	K. Hochkammer	0.10	Follow up with KPMG re aftersales agreement comments (.10).
Total Hours and Fees		56.20	<u>\$20,545.50</u>

ATTORNEY TIME SUMMARY

Name	Hours	Rate	Amount
Beitner, Norman	7.60	465.00	3,534.00
Gorman, Frank L.	21.30	370.00	7,881.00
Hochkammer, Karl A.	15.10	435.00	6,568.50
Keith, Adam K.	12.20	210.00	2,562.00

Total Hours and Fees **56.20** **\$20,545.50**

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